

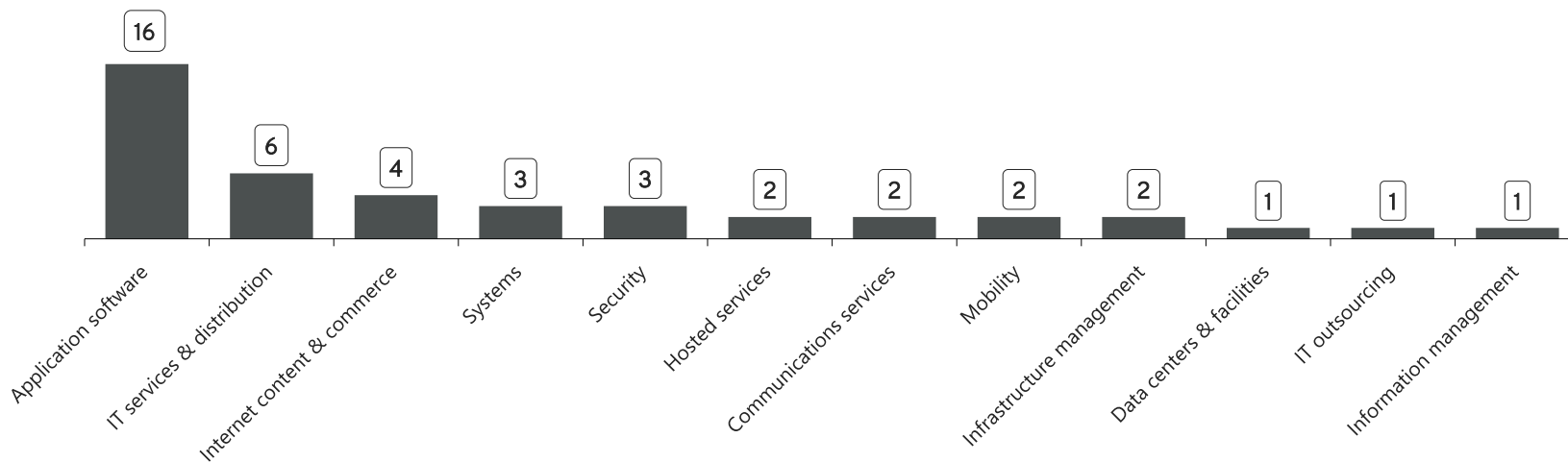


GrowthPoint Technology Partners







Weekly M&A Transactions Report – April 12th, 2021

Report Summary: April 5th – April 11th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$500M / NA CRM SaaS & mobile application
		NA / NA Logistics management SaaS
		\$60M / NA Agricultural robotic systems

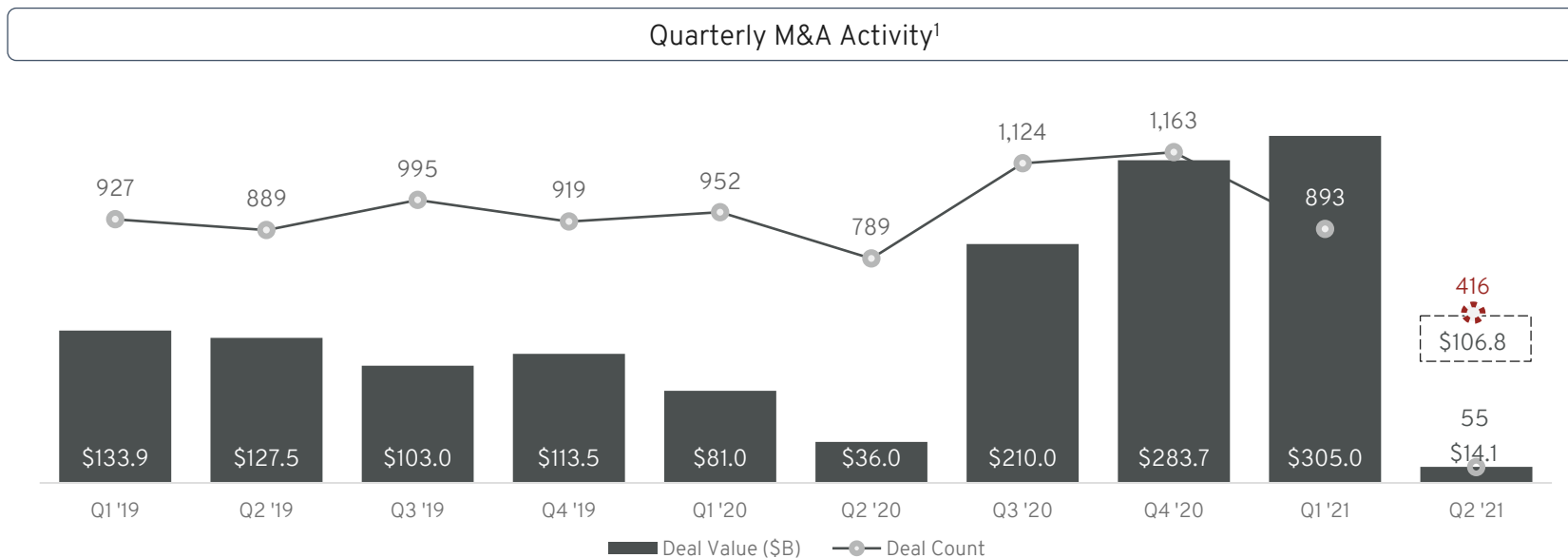
Weekly Transaction Metrics

43 Deals

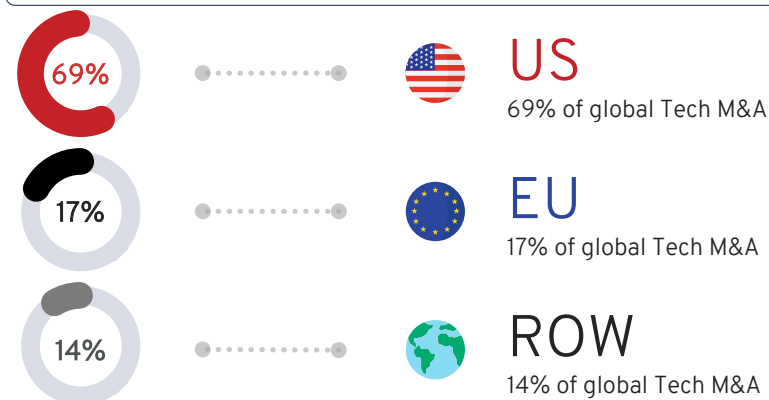
April 5th – April 11th

	TEV/Rev.	TEV (\$M)
High	164.3x	5,300
75th percentile	53.2x	845
Median	7.1x	282
25th percentile	3.6x	95
Low	1.2x	16

Quarterly M&A Activity



YTD Global Breakdown



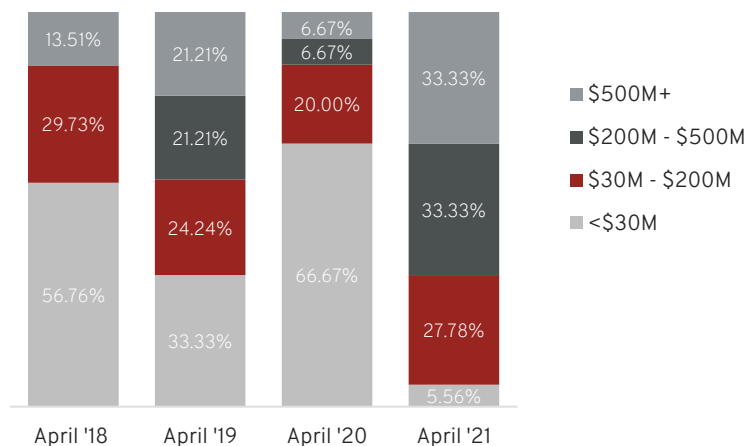
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$319.1B	948
2020	\$83.2B	1,062
2019	\$141.8B	1,067

--- Deal Count Prediction at annualized rate
 - - - Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

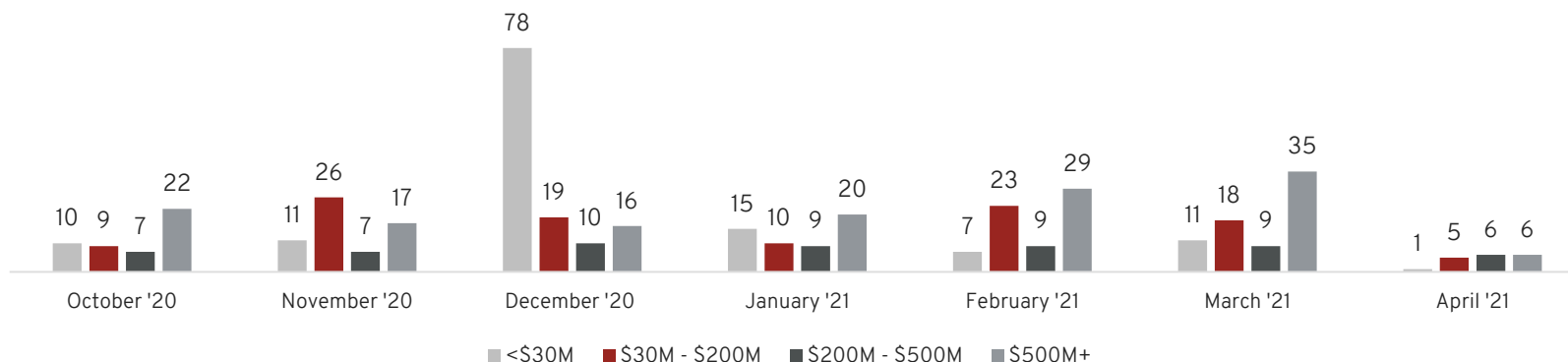
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.2x
\$30M - \$200M	3.1x
\$200M - \$500M	5.7x
\$500M+	8.3x

Monthly Deal Count by Announced Size



Transaction Overview: April 5th – April 11th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/8/2021	*Cellebrite Mobile Synchronization Ltd.	TWC Tech Holdings II Corp.	Application software	Business intelligence	2,391	9.3x	Digital intelligence software & hardware
4/7/2021	Logi Analytics Inc. [Marlin Equity Partners LLC]	insightsoftware Inc. [TA Associates Management LP]	Application software	Business intelligence			Embedded analytics SaaS
4/5/2021	Genosity Incorporated	Invitae Corporation	Application software	Business intelligence	200		Genomic analytics SaaS & services
4/8/2021	Snaps Media Inc.	Quiq Inc.	Application software	Customer relationship management			Customer service automation SaaS
4/8/2021	Loopio Inc.	Sumeru Equity Partners LP	Application software	Customer relationship management	200	16.2x	RFP response management SaaS
4/8/2021	Punchh Inc.	PAR Technology Corporation	Application software	Customer relationship management	500		CRM SaaS & mobile application
4/5/2021	Nuvi Inc.	Reputation.com Inc.	Application software	Customer relationship management			Social customer experience SaaS
4/5/2021	Blueribbon Software Ltd.	DraftKings Inc.	Application software	Customer relationship management			Gamification & marketing automation SaaS
4/6/2021	Upsider Inc. (assets)	Recruiter.com Group Inc.	Application software	Enterprise resource planning			HR recruitment SaaS
4/6/2021	Sage Schweiz AG [The Sage Group]	Infoniq GmbH	Application software	General			ERP & CRM software & SaaS
4/7/2021	Haven Inc.	FourKites Inc.	Application software	SCM			Logistics management SaaS
4/6/2021	Cheetah Software Systems Inc.	MercuryGate International Inc.	Application software	SCM			Logistics optimization SaaS & mobile app
4/8/2021	FreshGrade Education Inc.	Higher Ground Education Inc.	Application software	Vertical applications			E-learning SaaS & application
4/8/2021	MyVR	Guesty Inc.	Application software	Vertical applications			Vacation property management SaaS

Transaction Overview: April 5th – April 11th

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4/7/2021	Infosite Technologies Inc.	Envase Inc.	Application software	Vertical applications			Trucking dispatch SaaS & software
4/5/2021	Glass Arc Inc. [dba ReadySub]	Tyler Technologies Inc.	Application software	Vertical applications			Education absence tracking SaaS
4/8/2021	ORBCOMM Inc.	GI Partners L.P.	Communications services	Satellite	909	4.4x	Satellite data & monitoring systems
4/6/2021	Exterity Limited	S.A. Vitec [fka VITEC Multimedia]	Communications services	Television			IPTV & digital signage systems
4/9/2021	Silent-Aire L.P.	Johnson Controls International plc	Data centers & facilities	General	630		Datacenter infrastructure
4/8/2021	Whinstone US Inc.	Riot Blockchain Inc.	Hosted services	Colocation	651		Data mining & blockchain datacenters
4/9/2021	WinWire Technologies Inc.	Sverica Capital Management LP	Hosted services	Other			Managed & IT services
4/6/2021	Hubshare Solutions	M-Files Corporation	Information management	Collaboration			Content sharing & collaboration SaaS
4/6/2021	Amalto Technologies Corp.	Sidetrade SA	Infrastructure management	Integration	16		B2B EDI SaaS
4/6/2021	xMatters Inc.	Everbridge Inc.	Infrastructure management	Integration	240	4.8x	Incident management alert & notification SaaS
4/7/2021	Flatfox AG	Swiss Mobiliar Insurance Company Ltd. [dba Mobiliar]	Internet content & commerce	Classifieds			Online rental classifieds
4/7/2021	HowLongToBeat (certain assets)	J2 Global Inc.	Internet content & commerce	Community			Online games community
4/5/2021	Leaf Group Ltd. [NYSE: LEAF]	Graham Holdings Company	Internet content & commerce	General	323	1.2x	Website network operator
4/8/2021	Class Valuation LLC	Gridiron Capital LLC	Internet content & commerce	Services			Online asset & appraisal services

Transaction Overview: April 5th – April 11th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/8/2021	Quovantis Technologies Inc.	Specialist Resources Global Inc. [dba emids Technologies]	IT outsourcing	Software development			Software development services
4/6/2021	Concord USA LLC	H.I.G. Capital LLC	IT services & distribution	General			IT consulting services
4/6/2021	Upton Hill Inc.	Concord USA LLC [H.I.G. Capital LLC]	IT services & distribution	General			Healthcare-focused consulting services
4/6/2021	G4S plc	Allied Universal	IT services & distribution	Security integration	5,300		Security services provider
4/6/2021	Amido Limited	Ensono LP	IT services & distribution	Systems integration			UK-based cloud native systems integration
4/7/2021	CoreCompete Inc	Accenture plc	IT services & distribution	Technology & management consulting			Cloud analytics services
4/5/2021	Crisp Marketing LLC (assets) [dba Crisp Results]	Digital Media Solutions Inc.	IT services & distribution	Web and email marketing & measurement	40		Marketing services & software provider
4/6/2021	Cardo Systems Ltd.	EMK Capital LLP	Mobility	Mobile devices			Motorcycle wireless headsets
4/7/2021	Motimate AS	Kahoot! AS	Mobility	Other	26		Mobile learning application
4/7/2021	Cyberfish Inc.	Cofense Inc.	Security	Anti-Malware			Email security SaaS & software
4/6/2021	Custom Vault Corporation	Convergint Technologies LLC	Security	Physical security			Modular security vault provider
4/5/2021	Diebold Nixdorf Inc. (Asia Pacific-based electronic security business)	ICD Security Solutions Ltd.	Security	Physical security			Asia Pacific-based security division
4/8/2021	Root AI Inc.	AppHarvest Inc.	Systems	Controls	60		Agricultural robotic systems

Transaction Overview: April 5th – April 11th

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4/6/2021	*Sarcos Corporation	Rotor Acquisition Corp.	Systems	Controls	1,760	164.3x	Mobile industrial robotic systems
4/6/2021	Payment Alliance International Inc.	The Brinks Company	Systems	Retail	213		ATMs & portfolio management SaaS

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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