

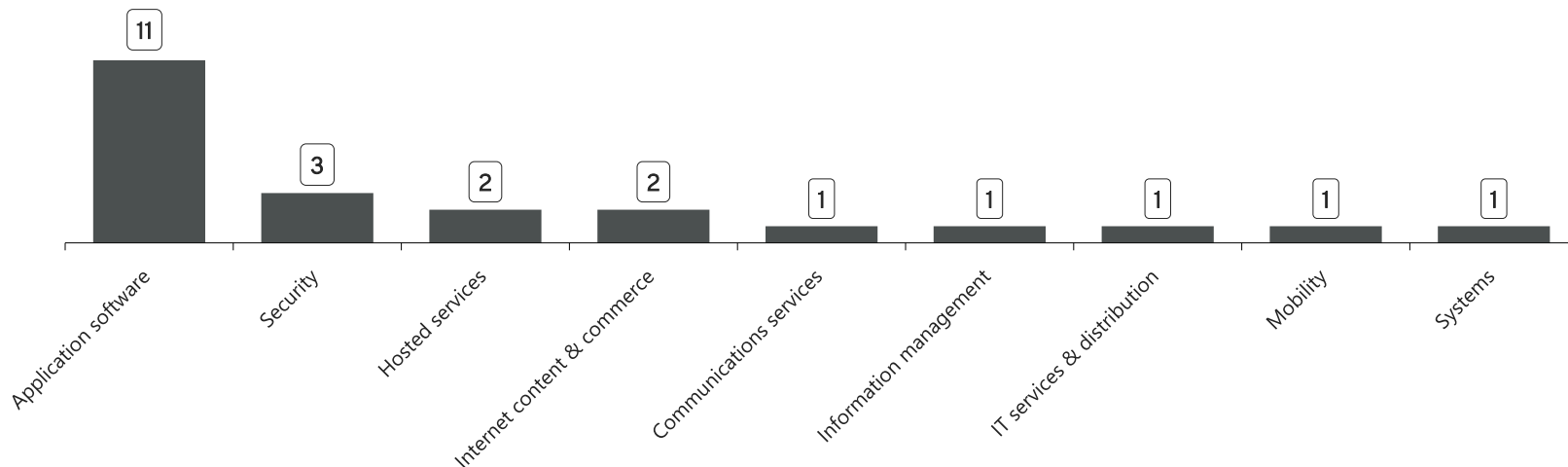


GrowthPoint Technology Partners

Weekly M&A Transactions Report – March 22nd, 2021

Report Summary: March 15th – March 21st

Number of Deals by Major Sector



Notable Deals of the Week

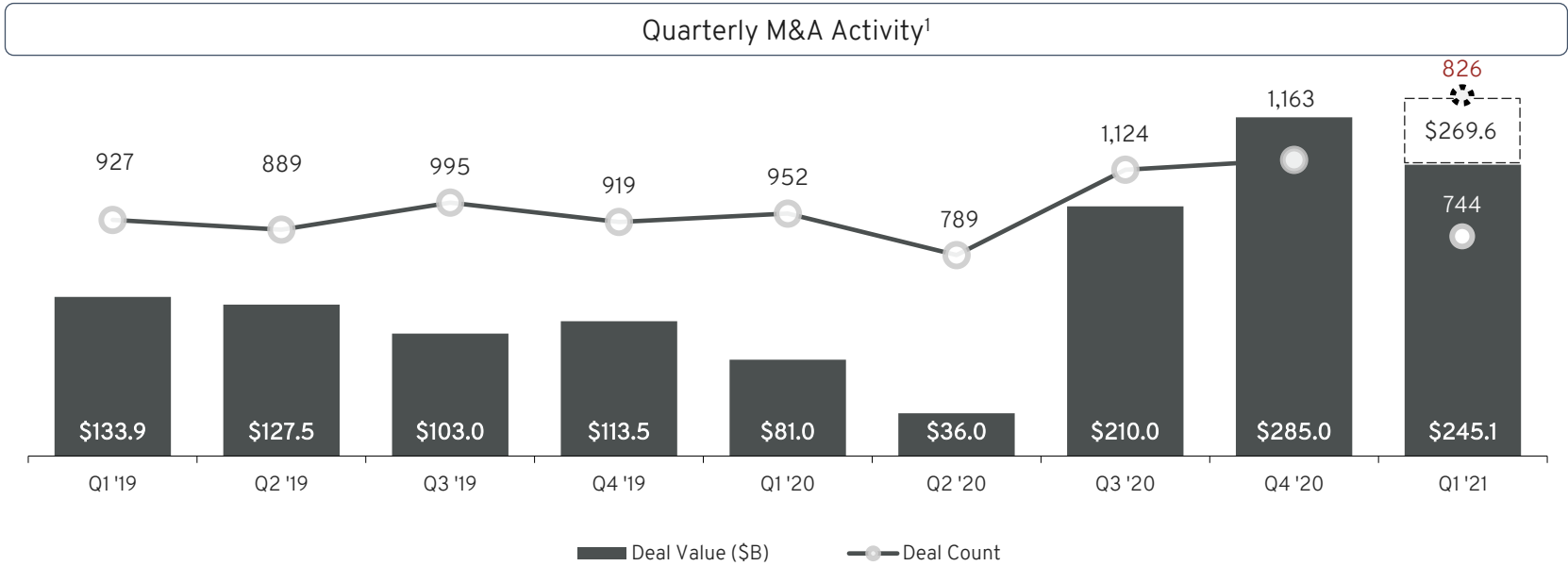
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		NA / NA Security mesh firewall software
		NA / NA Marketing collaboration software & services
		NA / NA Clothing & accessories recommendation software

Weekly Transaction Metrics

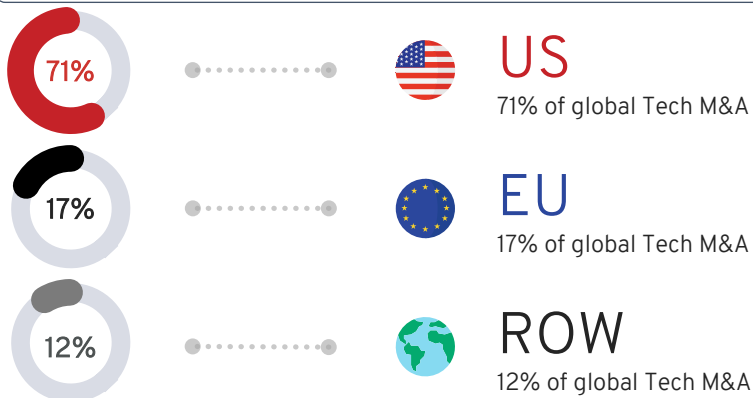
23 Deals
March 15th – March 21st

	TEV/Rev.	TEV (\$M)
High	30.9x	2,0834
75th percentile	18.6x	3,003
Median	6.2x	1,161
25th percentile	4.2x	678.4
Low	2.2x	8

Quarterly M&A Activity



YTD Global Breakdown



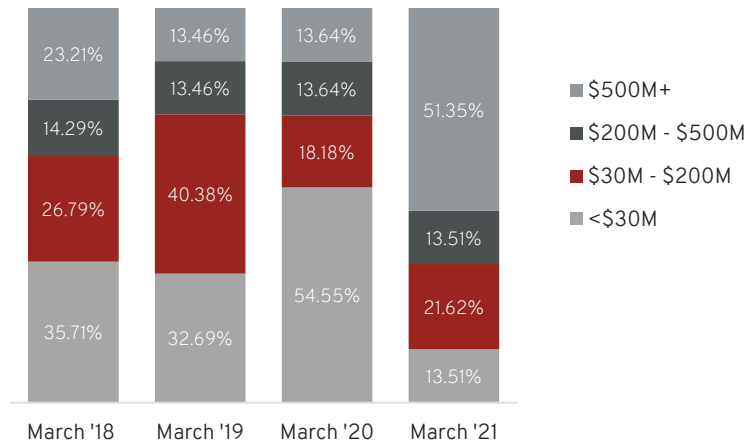
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$245.1B	744
2020	\$79.1B	856
2019	\$121.7B	858

--- Deal Count Prediction at annualized rate
 - - - Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

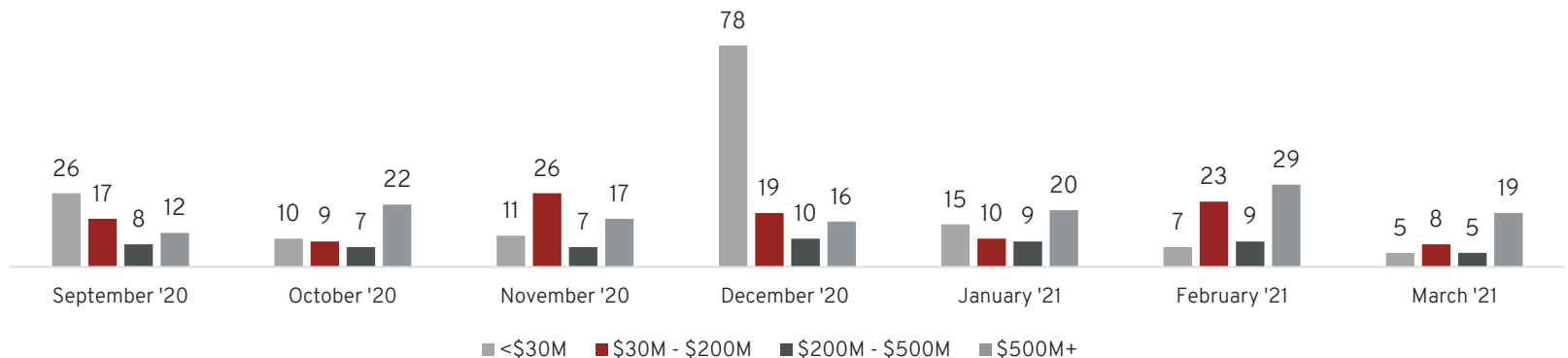
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.2x
\$30M - \$200M	3.1x
\$200M - \$500M	5.7x
\$500M+	8.2x

Monthly Deal Count by Announced Size



Transaction Overview: March 15th – March 21st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/16/2021	Kidaptive Inc.	McGraw Hill Education Inc. [Apollo Global Management]	Application software	Business intelligence			Educational reporting software & tools
3/18/2021	Next Caller Inc.	Pindrop Security inc.	Application software	Customer relationship management			Call center software
3/16/2021	Bold360 [LogmeIn]	Genesys Telecommunications Laboratories Inc.	Application software	Customer relationship management			Contact center SaaS
3/15/2021	Fonetic Solutions S.L.	Sabio Ltd.	Application software	Customer relationship management			Voicebots & customer behavior analytics SaaS
3/17/2021	EnergyCAP Inc.	Resurgens Technology Partners LLC	Application software	Enterprise resource planning			Utility bill accounting SaaS
3/15/2021	E-Search DAC [dba Poppulo]	Four Winds Interactive LLC [Vista Equity Partners]	Application software	Enterprise resource planning			HR communications SaaS
3/17/2021	Fit Analytics GmbH	Snap Inc. [fka Snapchat Inc.] [NYSE: SNAP]	Application software	Online marketing & e-commerce software			Clothing & accessories recommendation software
3/17/2021	Inventory Investment AS	Blue Ridge Solutions Inc.	Application software	SCM			SCM SaaS & services
3/16/2021	The Marsden Group	Microsoft Corporation	Application software	SCM			Industrial & infrastructure automation software
3/17/2021	BFS Molecular S.R.L.	CareDx Inc.	Application software	Vertical applications			Post-transplant monitoring software
3/17/2021	Freshmile Services SAS	Rexel SA	Application software	Vertical applications			EV charging station management SaaS
3/15/2021	Shaw Communications Inc.	Rogers Communications Inc.	Communications services	General	20,834	6.2x	Canada-based TV & telecom services
3/17/2021	Digital Realty Trust Inc.	Ascendas Funds Management (S) Ltd.	Hosted services	Colocation	678		European datacenter portfolio
3/16/2021	Immedion LLC	DartPoints Holding Company LLC	Hosted services	General			Hosted services

Transaction Overview: March 15th – March 21st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/16/2021	ValueFirst Digital Media	Twilio Inc.	Information management	Collaboration			Marketing collaboration software & services
3/17/2021	VEDATIS SAS [dba Icy Veins]	Enthusiast Gaming Holdings Inc.	Internet content & commerce	News	8		Games news & strategy guide website
3/18/2021	*Offerpad Inc.	Supernova Partners Acquisition Company Inc.	Internet content & commerce	Services	3,003	2.2x	Online realty service
3/17/2021	credativ International GmbH	Instaclustr Pty Ltd.	IT services & distribution	Technology & management consulting			Consulting & managed services
3/19/2021	Pangea Universal Holdings Inc.	Enova International Inc.	Mobility	Applications			Mobile payments & banking application
3/15/2021	CipherCloud Inc. [fka Trustosphere]	Lookout Inc.	Security	Encryption			Cloud data encryption software
3/19/2021	Mesh7 Inc.	VMware Inc. [NYSE:VMW] [EMC] [Dell]	Security	Premises network security			Security mesh firewall software
3/15/2021	*IronNet Cybersecurity Inc.	LGL Systems Acquisition Corp.	Security	Premises network security	1,161	30.9x	IT infrastructure security software
3/15/2021	Voyage Auto Inc.	Cruise LLC [General Motors Corp.]	Systems	Controls			Autonomous ride-hailing system

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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