

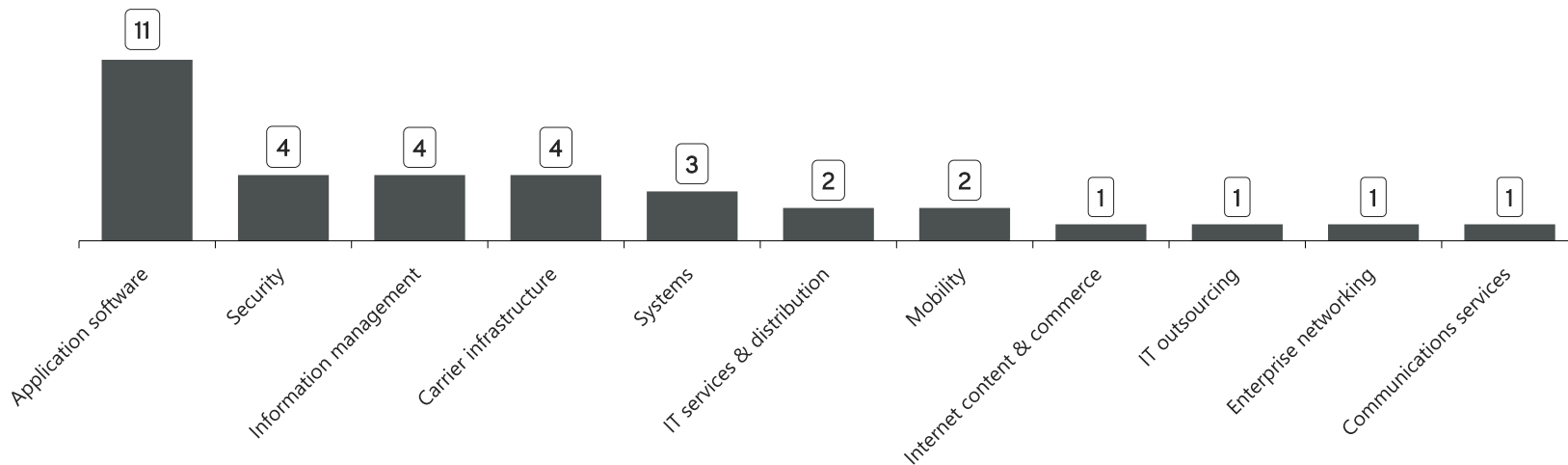


GrowthPoint Technology Partners

Weekly M&A Transactions Report – March 15th, 2021

Report Summary: March 8th – March 14th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$2,400M / 8.4x Data integration software & SaaS
		\$2,300M / 4.9x Electronic components & materials
		\$165M / 13.8x Document sharing SaaS

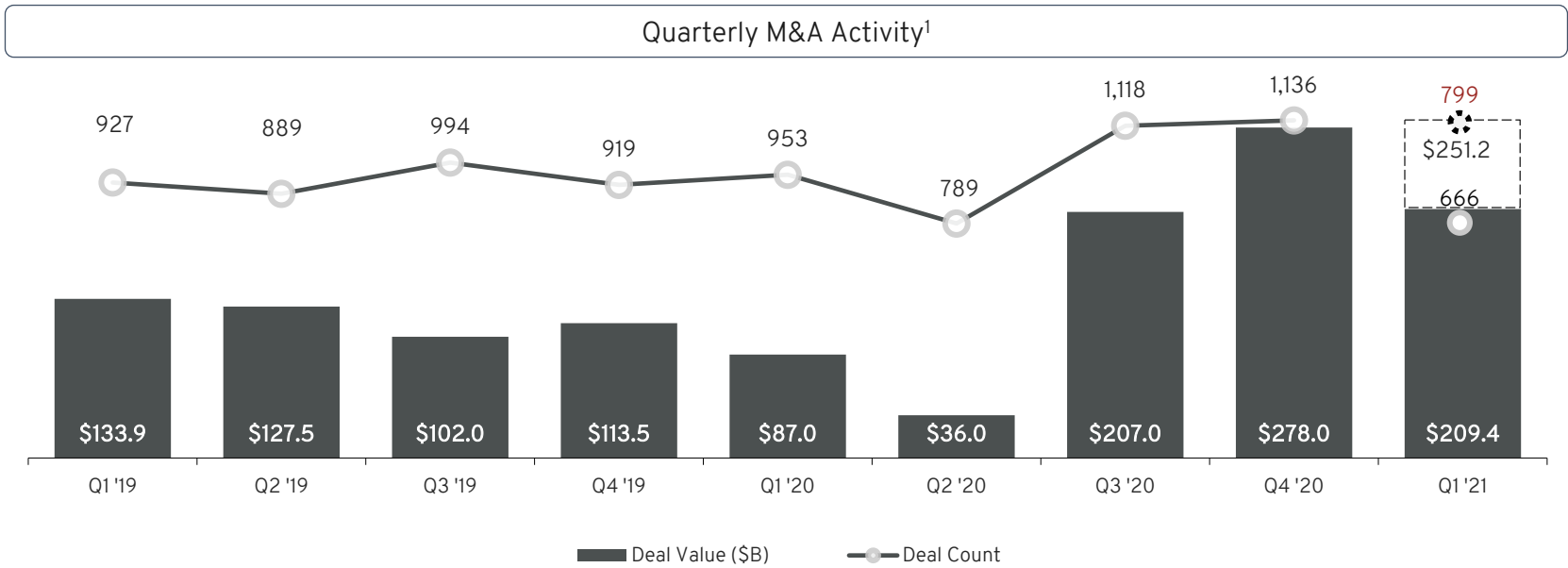
Weekly Transaction Metrics

35 Deals

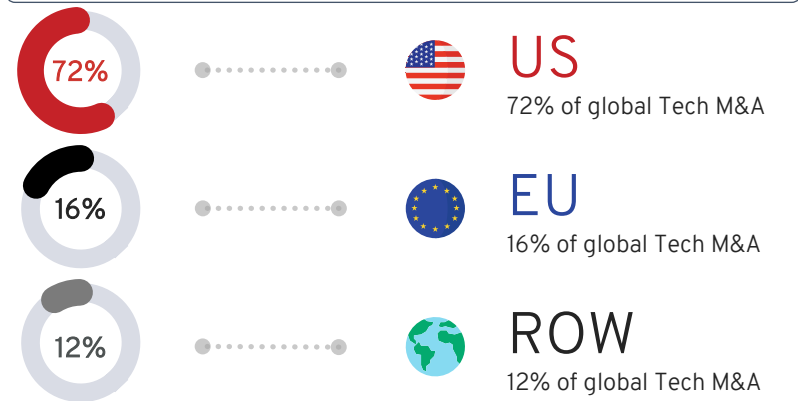
March 8th – March 14th

	TEV/Rev.	TEV (\$M)
High	13.8x	4,000
75th percentile	8.6x	1,403
Median	5.1x	182
25th percentile	4.2x	49
Low	2.9x	14.6

Quarterly M&A Activity



YTD Global Breakdown



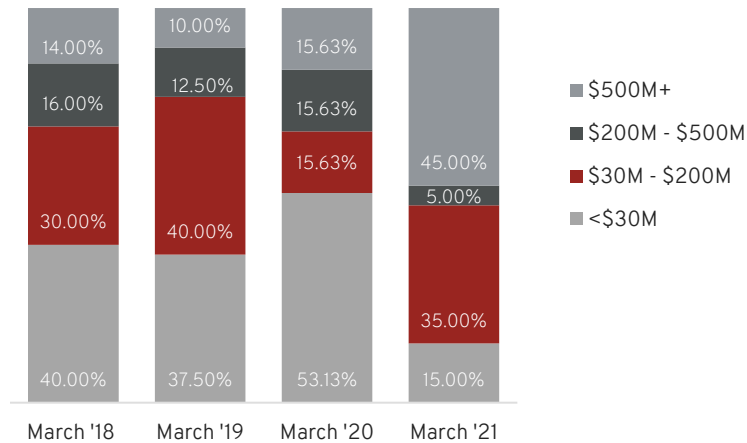
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$209.4B	666
2020	\$77.1B	790
2019	\$83.5B	792

--- Deal Count Prediction at annualized rate
 - - - Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

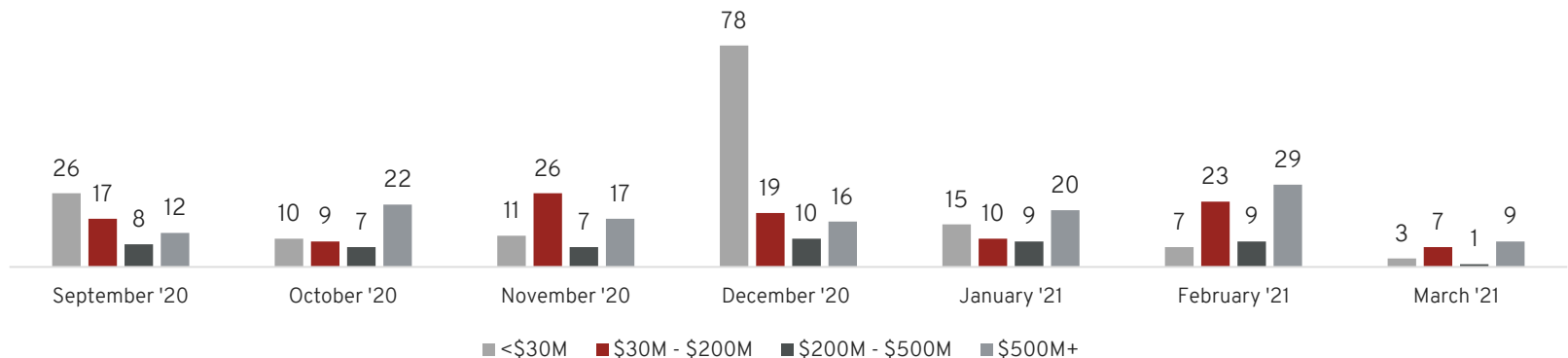
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.2x
\$30M - \$200M	3.1x
\$200M - \$500M	5.7x
\$500M+	8.6x

Monthly Deal Count by Announced Size



Transaction Overview: March 8th – March 14th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/9/2021	Qualtrax Inc.	Ideagen Plc	Application software	Business intelligence	14.9	2.9x	Compliance management SaaS
3/9/2021	Creditinfo Group	Levine Leichtman Capital Partners LLC	Application software	Business intelligence			Credit information & risk management SaaS
3/10/2021	TopOPPS inc.	Xactly Corporation [Vista Equity Partners]	Application software	Customer relationship management			AI-enabled sales management SaaS
3/8/2021	Dealer-FX Group Inc.	Snap-on Incorporated	Application software	Customer relationship management	200	5.4x	Auto dealers CRM SaaS
3/11/2021	Abacus Data Systems Inc. [Providence Equity] [dba AbacusNext]	Thomas H. Lee Partners L.P. [dba THL]	Application software	Enterprise resource planning			ERP SaaS & managed services
3/8/2021	Luum	HealthEquity Inc.	Application software	Enterprise resource planning	47		Employees commute management SaaS
3/8/2021	MediaPRO [Frontier Capital]	KnowBe4 Inc.	Application software	Enterprise resource planning			Cybersecurity & data threat education SaaS
3/8/2021	Blue Yonder Group Inc.	Panasonic Corporation	Application software	SCM			SCM SaaS & software
3/10/2021	Remix Software Inc.	Via Transportation Inc.	Application software	Vertical applications			Collaborative transportation planning SaaS
3/10/2021	SchoolAdmin LLC	Active Internet Technologies [dba Finalsite]	Application software	Vertical applications			School admissions & enrollment management SaaS
3/9/2021	Vision Government Solutions Inc.	Rubicon Technology Management LLC	Application software	Vertical applications			Property tax administration SaaS
3/9/2021	Intelligent Fiber Network LLC	Zayo Group Holdings Inc.	Carrier infrastructure	Metro fiber rings			Metro fiber, internet & colocation services
3/10/2021	Fiplex Communications Inc.	Honeywell International Inc.	Carrier infrastructure	Wireless infrastructure			In-building wireless communications systems
3/8/2021	Monaco Telecom SA	Phoenix Tower International [Blackstone Group]	Carrier infrastructure	Wireless infrastructure			Wireless tower portfolio assets

Transaction Overview: March 8th – March 14th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/8/2021	*Airspan Networks Inc. [OTCPINK:AIRN]	New Beginnings Acquisition Corp.	Carrier infrastructure	Wireless infrastructure	896	4.7x	Networking systems
3/8/2021	Republic Wireless Inc.	DISH Network Corporation	Communications services	Wireless access			Wireless access MVNO
3/8/2021	NetSapiens Inc.	Crexendo Inc. [fka iMergent Inc.]	Enterprise networking	Unified communications	50		Unified Communications SaaS
3/9/2021	DocSend Inc.	Dropbox Inc. [NASDAQ: DBX]	Information management	Content management	165	13.8x	Document sharing SaaS
3/9/2021	Canto Inc.	JMI Management Inc.	Information management	Content management			Digital asset management SaaS
3/8/2021	Bizmatic Inc. [aka Prognosis]	N. Harris Computer Corporation [dba Harris Computer Systems]	Information management	Content management			EHR management SaaS
3/10/2021	Talend Inc.	Thoma Bravo LLC	Information management	Data management	2,400	8.3x	Data integration software & SaaS
3/10/2021	Podcorn Media Inc.	Entercom Communications Corp.	Internet content & commerce	Online advertising	14.6		Online podcast marketplace
3/8/2021	NDC Inc. [Court Square Capital Partners]	Platinum Equity LLC	IT outsourcing	Business process outsourcing			Outsourced healthcare supply chain services
3/8/2021	makepositive Ltd.	Sabio Ltd.	IT services & distribution	Systems integration			Salesforce integration services
3/10/2021	fable + GmbH	Accenture plc	IT services & distribution	Technology & management consulting			Workforce management consulting & mobile application
3/8/2021	Avast Software s.r.o. (family safety mobile business)	Smith Micro Software Inc.	Mobility	Location-based	66		Parental control mobile application
3/9/2021	*Ambulnz Inc. [dba DocGo]	Motion Acquisition Corp.	Mobility	Other	1,105	9.6x	Mobile healthcare application
3/10/2021	DFLabs SPA	Sumo Logic Inc. [NASDAQ:SUMO]	Security	General			Security orchestration & automation SaaS

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3/8/2021	McAfee LLC [NASDAQ:MCFE] (Enterprise business)	Symphony Technology Group	Security	General	4,000	3.0x	Security software assets
3/10/2021	BitDam Ltd.	Datto Inc. [Vista Equity Partners]	Security	Premises network security			Network threat detection & remediation SaaS
3/8/2021	Curv Inc.	PayPal Holdings Inc. [NASDAQ:PYPL]	Security	Transaction security			Blockchain transaction security SaaS
3/8/2021	Laird Performance Materials [Advent International]	DuPont de Nemours Inc. [dba DuPont]	Semiconductors	Components	2,300	4.9x	Electronic components & materials
3/9/2021	Outcome Health LLC	PatientPoint LLC	Systems	Peripherals			Healthcare patient devices
3/8/2021	IonQ Inc.	dMY Technology Group Inc. III	Systems	Servers			Quantum computing systems
3/10/2021	Sentar Inc.	QOMPLX Inc.	Systems	System Software			System software & security services

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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