

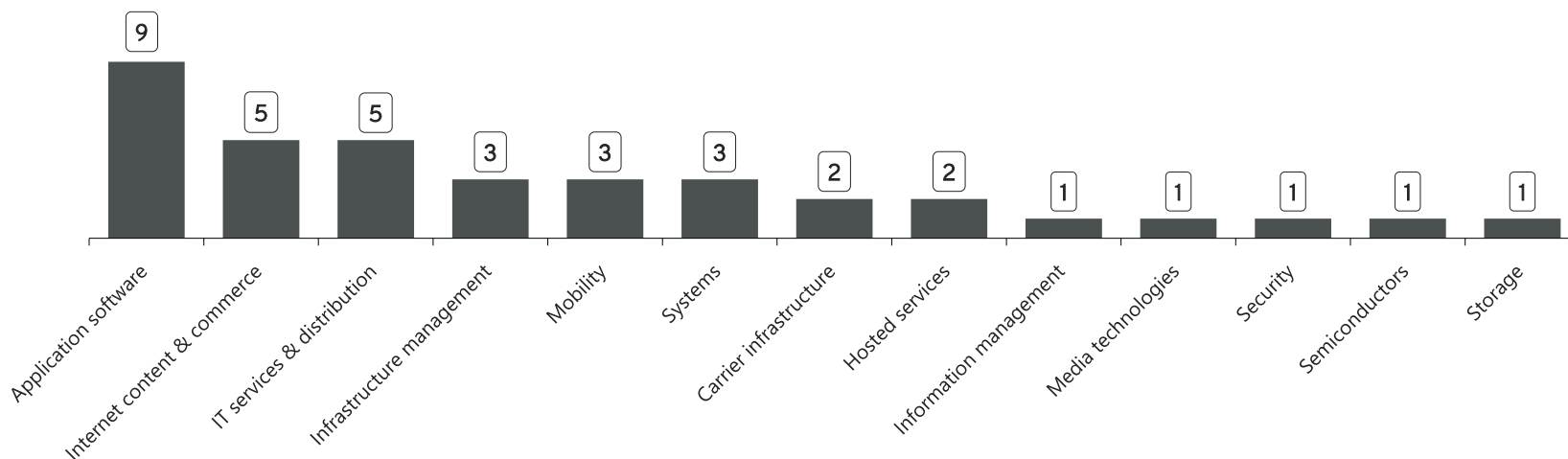


GrowthPoint Technology Partners

Weekly M&A Transactions Report – March 1st, 2021

Report Summary: February 22nd – February 28th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
Galvanize	Diligent	\$1,000M / NA Governance, risk & compliance SaaS
nearpod	RENAISSANCE*	\$650M / NA E-learning mobile application & SaaS
SAVARI*	HARMAN A SAMSUNG COMPANY	NA / NA Automotive communication system sensors

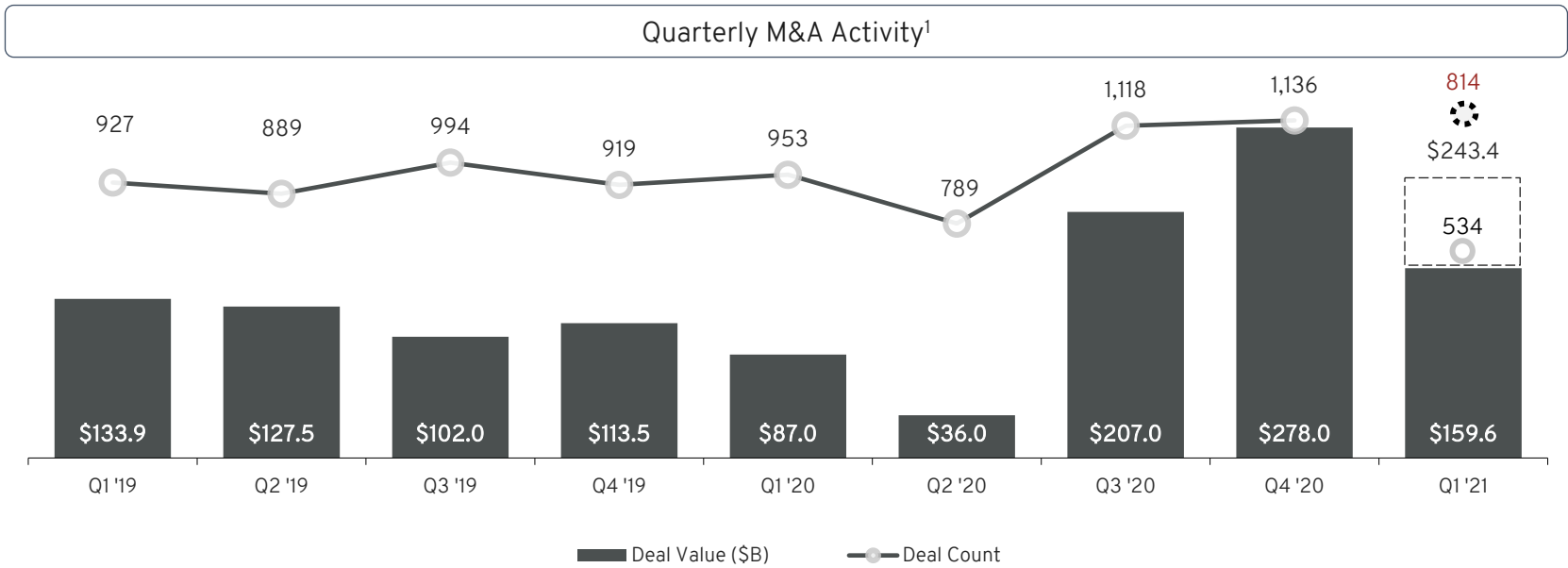
Weekly Transaction Metrics

37 Deals

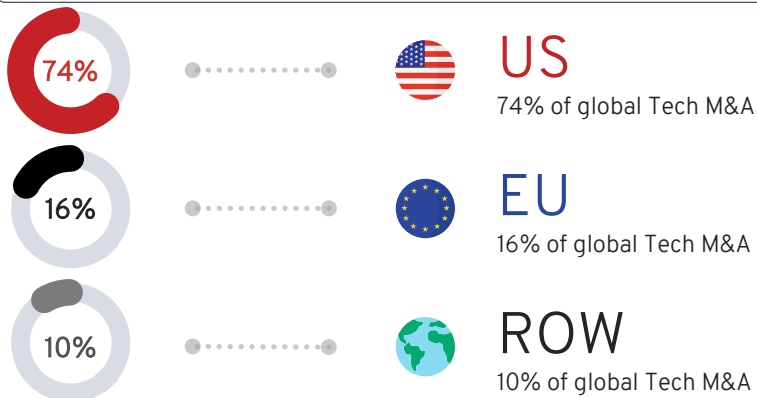
February 22nd – February 28th

	TEV/Rev.	TEV (\$M)
High	23.7x	5,650
75th percentile	12.4x	1,513
Median	5.0x	200
25th percentile	2.4x	30
Low	1.5x	6

Quarterly M&A Activity



YTD Global Breakdown



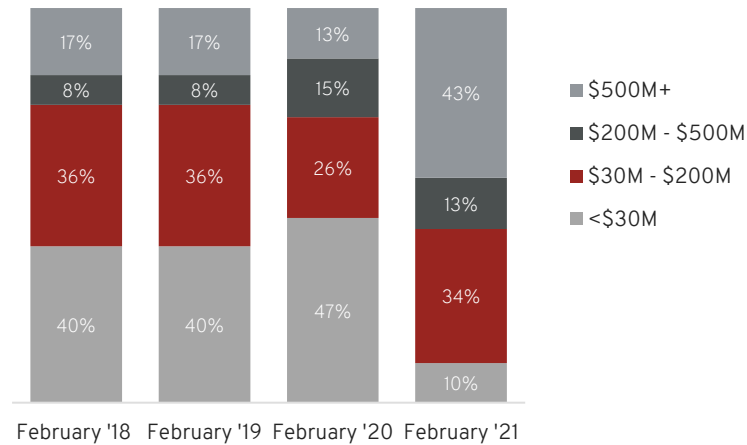
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$159.6B	534
2020	\$67.2B	624
2019	\$70.8B	636

--- Deal Count Prediction at annualized rate
 - - - Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

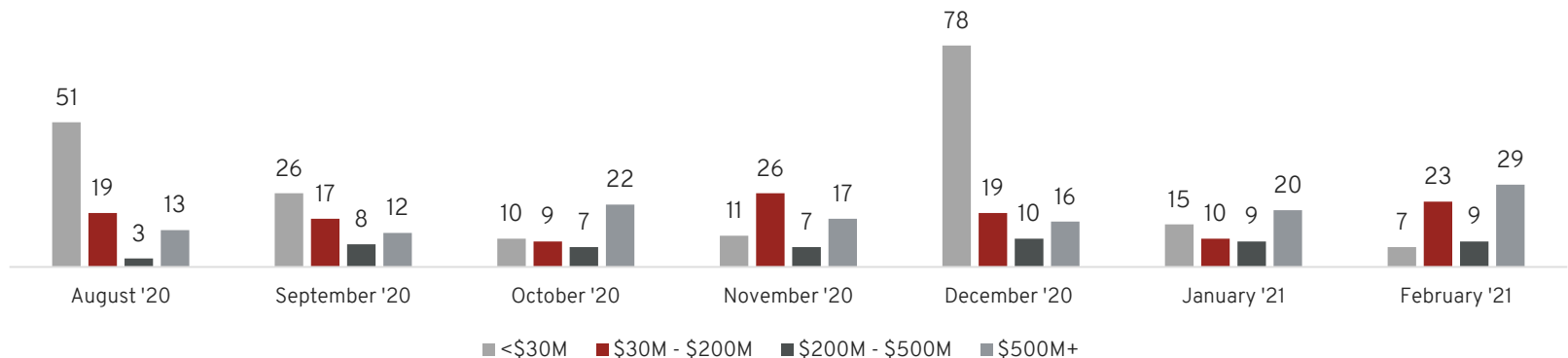
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.2x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	8.2x

Monthly Deal Count by Announced Size



Transaction Overview: February 22nd – February 28th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
2/24/2021	QuanticMind Inc.	Centro Inc.	Application software	Advertising enablement	30	5.0x	Search engine advertising SaaS
2/23/2021	Protected Media Ltd.	Simplicity Marketing Ltd. [TA Associates] [dba Flashtalking]	Application software	Advertising enablement			Digital advertising anti-fraud software
2/25/2021	Steele Compliance Solutions Inc. [Bregal Sagemount LP]	Diligent Corporation [Insight Partners]	Application software	Business intelligence			Risk & compliance management SaaS
2/24/2021	ACL Services Ltd. [dba Galvanize]	Diligent Corporation [Insight Partners]	Application software	Business intelligence	1,000		Governance, risk & compliance SaaS
2/23/2021	Think Tech Labs LLC [dba Rethink]	Buildout Inc.	Application software	Customer relationship management			Real estate CRM SaaS
2/23/2021	Splash Worldwide Limited	Jellyfish Group Limited	Application software	Customer relationship management			Marketing content management SaaS & services
2/24/2021	Talentcube GmbH	Phenom People Inc.	Application software	Enterprise resource planning			Video-recruiting SaaS & mobile application
2/24/2021	CoConstruct LLC	Buildertrend Solutions Inc.	Application software	Project management			Construction project management SaaS
2/24/2021	Innovyze Inc.	Autodesk Inc.	Application software	Vertical applications			Water resource management software & SaaS
2/22/2021	Telefonica Movil de Chile SA (fiber optic assets)	Kohlberg Kravis Roberts & Co. L.P. [dba KKR]	Carrier infrastructure	Metro fiber rings			Fiber optic networking infrastructure assets
2/22/2021	Sanjole Inc.	Keysight Technologies Inc.	Carrier infrastructure	Test			Wireless network test & measurement systems
2/22/2021	*Cyxtera Technologies Inc.	Starboard Value Acquisition Corp.	Hosted services	Managed hosting	1,833	5.0x	Managed hosting & security services
2/22/2021	InteliSecure Inc.	Proofpoint Inc. [NASDAQ: PFPT]	Hosted services	Managed security services	62.5		Managed enterprise security services
2/25/2021	Signature Closers LLC	Stewart Information Services Corporation	Information management	Content management			Document management SaaS & application
2/23/2021	CloudPhysics	Hewlett Packard Enterprise Co.	Infrastructure management	General			Virtualization infrastructure monitoring SaaS
2/22/2021	*Apex Clearing Holdings LLC	Northern Star Investment Corp. II	Infrastructure management	Integration	5,650	19.8x	Financial software & services

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2/23/2021	Airbrake Technologies Inc.	LogicMonitor Inc.	Infrastructure management	Systems management			Application performance management SaaS
2/24/2021	Yapo.cl	Frontier Digital Ventures Limited	Internet content & commerce	Classifieds	19.5		Chile-based online classifieds
2/23/2021	Digital Teaching Tools Finland Ltd [dba Whiteboard.fi]	Kahoot! AS	Internet content & commerce	Education	6		E-learning service
2/26/2021	MDLIVE Inc. [Bedford Funding]	Evernorth Health Inc. [Cigna Corp.]	Internet content & commerce	Services			Online telemedicine services
2/23/2021	SimplyCook Limited	Nestle UK Ltd.	Internet content & commerce	Services			Online meal preparation service
2/24/2021	MyHeritage Ltd.	Francisco Partners Management L.P.	Internet content & commerce	Social networking & collaboration			Genealogy social network
2/23/2021	Kintyre Solutions Inc.	Computer Design & Integration LLC	IT services & distribution	General			Integrated IT services
2/22/2021	Profit4SF B.V.	Atos SE	IT services & distribution	General			IT consulting & implementation services
2/22/2021	Dansk Brandteknik a.s.	Securitas A/S	IT services & distribution	Security integration	17.9	1.8x	Physical security systems integrator
2/23/2021	Data Runs Deep Pty Ltd	Jellyfish Group Limited	IT services & distribution	Technology & management consulting			Business analysis consulting services
2/23/2021	Radon Creative AB	Valtech SE	IT services & distribution	Web and email marketing & measurement			Digital advertising services
2/24/2021	Intelligent Systems Group	AeroVironment Inc.	Media technologies	Content delivery	30	3.0x	Perceptive autonomy software
2/26/2021	AdColony Inc.	Digital Turbine Inc.	Mobility	Applications	200	1.5x	Mobile video advertising SDK
2/24/2021	Bolo Software ApS	Appfire Technologies LLC	Mobility	Applications			Mobile publication applications
2/23/2021	Nearpod Inc.	Renaissance Learning Inc.	Mobility	Applications	650		E-learning mobile application & SaaS
2/23/2021	RocketCyber LLC	Kaseya Limited	Security	Security management			Enterprise security management SaaS

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2/22/2021	*Enovix Corp.	Rodgers Silicon Valley Acquisition Corp.	Semiconductors	Components	1,513		Lithium-ion battery manufacturer
2/24/2021	StorageCraft Technology Corp.	Arcserve LLC [Marlin Equity Partners]	Storage	Data Protection			Hybrid backup & recovery software
2/24/2021	*Markforged Inc.	one	Systems	Digital document & imaging hardware	2,062	23.7x	3D printing systems
2/24/2021	HyperX [Kingston Technology Company]	Hewlett-Packard Company	Systems	Peripherals			Gaming peripherals
2/26/2021	Savari Inc.	Harman International Industries Inc. [Samsung Electronics]	Systems	Sensors			Automotive communication sensor systems

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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