



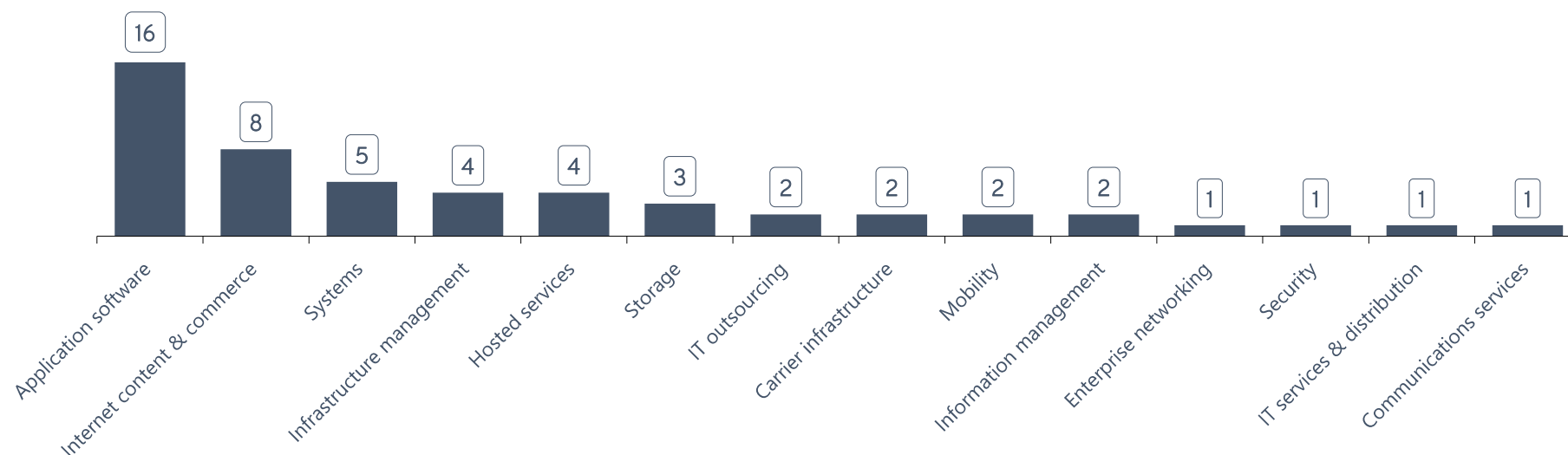
Weekly Transactions Report

GrowthPoint Technology Partners







February 1st, 2021

Report Summary: January 25th – January 31st

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$75M / NA Online 3D Model Database
		NA / NA Employee Engagement SaaS
		NA / NA AI Customer Analytics and Marketing SaaS

Weekly Transaction Metrics

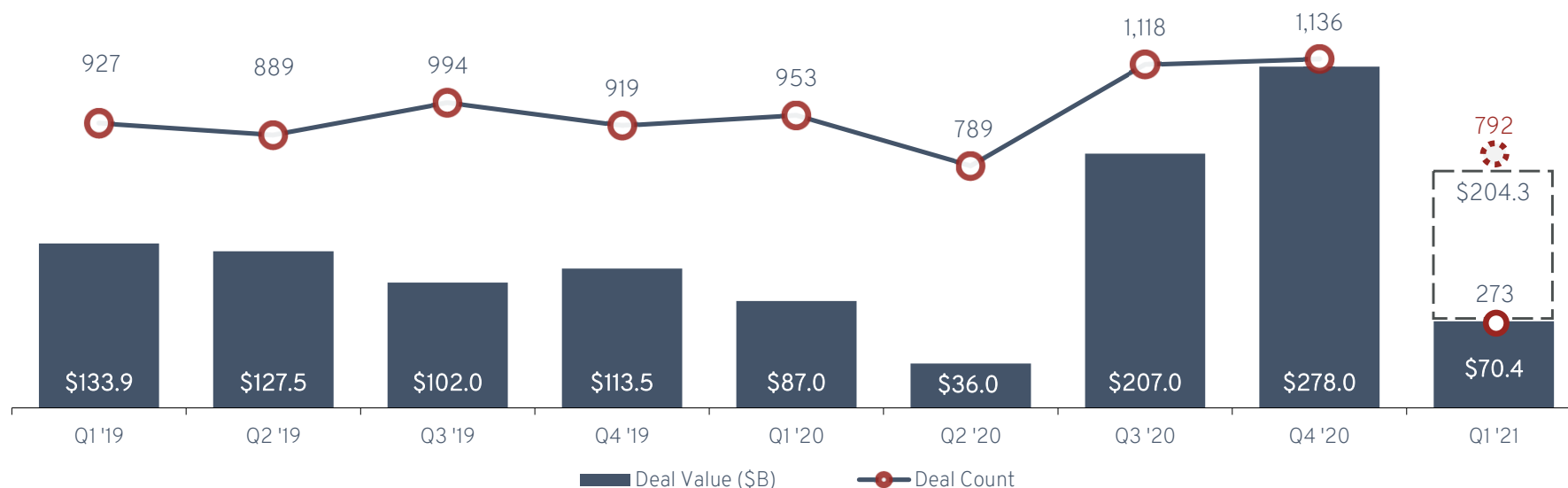
52 Deals

January 25th – January 31st

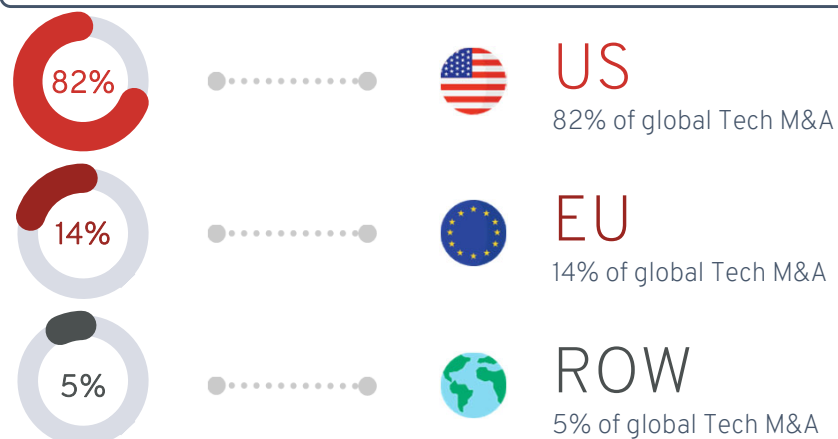
	TEV/Rev.	TEV (\$M)
High	13.3x	5,385
75th percentile	8.1x	1,689
Median	4.5x	997
25th percentile	2.4x	56
Low	1.7x	2

Source: 451 Research, Data as of 1/31/21

Quarterly M&A Activity

Quarterly M&A Activity¹

YTD Global Breakdown



YTD Deal Flow Analysis

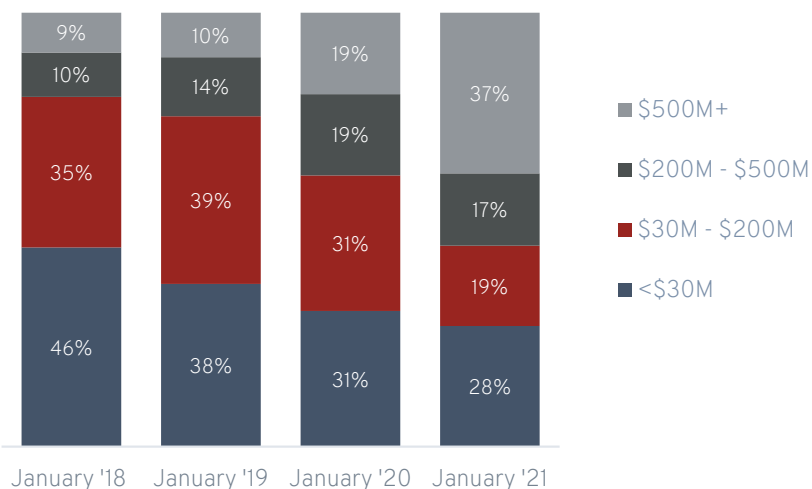
	Deal Value	Deals Closed
2021	\$70.4B	273
2020	\$24.7B	316
2019	\$39.8B	347

Source: 451 Research, Data as of 1/31/21

--- Deal Count Prediction at annualized rate
 --- Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Value

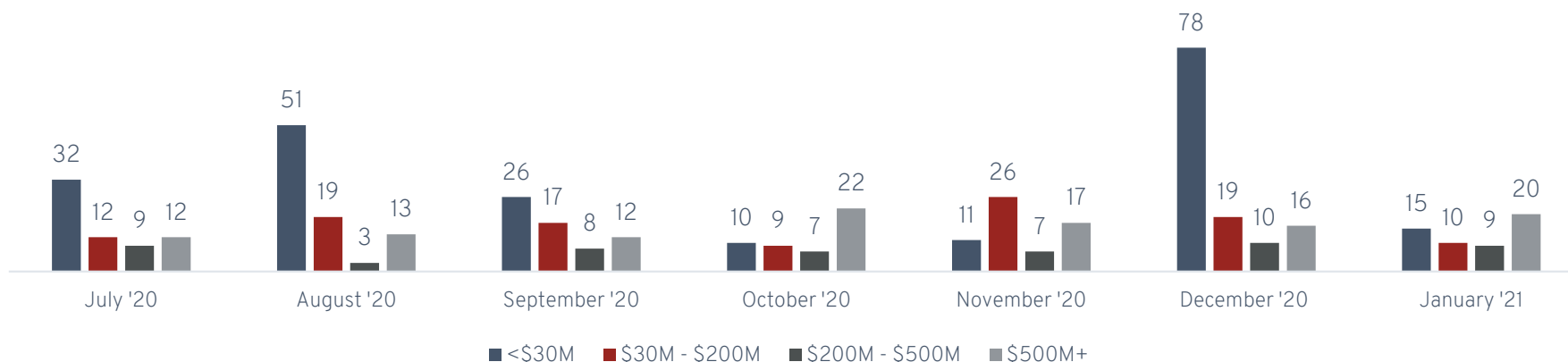
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

High	19.8x
75th percentile	8.5x
Median	4.8x
25th percentile	1.9x
Low	1.0x

Monthly Deal Count by Announced Size



Source: 451 Research, Data as of 1/31/21 and only accounts for deals with announced deal values

Transaction Overview: January 25th – January 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/28/2021	doc.ai Inc.	Sharecare Inc.	Application software	Applications			Healthcare software & applications
1/28/2021	Docent Health Inc.	GetWellNetwork Inc. [Pamplona Capital Management LLC]	Application software	Business intelligence			Healthcare consumer engagement SaaS
1/28/2021	Athena Software.net	Social Solutions Global Inc. [Vista Equity Partners Management LLC]	Application software	Business intelligence			Case management SaaS
1/27/2021	Asset Management Technologies Inc. [aka AMTdirect] [Luminate Capital Partners]	MRI Software LLC [TA Associates Management LP]	Application software	Business intelligence			Lease & facilities management SaaS
1/26/2021	Marketware Inc.	Medsphere Systems Corporation	Application software	Business intelligence			Healthcare CRM SaaS
1/28/2021	CareAR Inc.	Xerox Corporation	Application software	Customer relationship management			AR help desk SaaS
1/26/2021	MorphL AI Inc.	Algolia Inc.	Application software	Customer relationship management			AI customer analytics SaaS
1/26/2021	Catholic Faith Technologies LLC	Nelnet Business Solutions Inc. [Nelnet Inc.]	Application software	Education			Learning management SaaS
1/28/2021	Roger.ai Inc.	FLEETCOR Technologies Inc. [NYSE: FLT]	Application software	Enterprise resource planning			Accounts payable SaaS
1/28/2021	Peakon ApS	Workday Inc. [NYSE: WDAY]	Application software	Enterprise resource planning			Employee engagement SaaS
1/25/2021	Alight Solutions LLC [The Blackstone Group Inc.]	Foley Trasimene Acquisition Corp.	Application software	Enterprise resource planning	5,385	2.7x	HR & benefits management SaaS
1/25/2021	Navotar Inc.	Valsoft Corporation	Application software	Integration			Car rental SaaS
1/26/2021	Exponea s.r.o.	BloomReach Inc.	Application software	Online marketing & e-commerce software			AI customer analytics & marketing SaaS
1/25/2021	Procar Informatik AG	Imaweb 2000 S.L.	Application software	Vertical applications			Dealership management software & SaaS
1/27/2021	ZorgDomein Nederland B.V. [Levine Leichtman Capital Partners LLC]	Cooperatieve Rabobank U.A. [dba Rabobank Group]	Application software	Vertical applications			Healthcare referral SaaS & mobile app
1/26/2021	Briostack LLC	PaySimple Inc. [dba EverCommerce] [Providence Equity Partners LLC]	Application software	Vertical applications			Pest control ERP SaaS

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1/28/2021	VAS-X (PTY) Ltd	Lumine Group [Volaris Group Inc.] [Constellation Software Inc.]	Carrier infrastructure	Carrier software			Carrier SaaS & software
1/27/2021	Fiber Network Solutions Inc.	QualTek [Brightstar Capital Partners]	Carrier infrastructure	Metro fiber rings			Fiber-based telecom integration services
1/26/2021	Digital West Networks Inc.	WaveDivision Holdings LLC [Astound Broadband LLC] [Stonepeak Infrastructure Partners]	Communications services	Internet access			ISP, colocation & hosted services
1/29/2021	StarBlue Inc.	Sangoma Technologies Corporation	Enterprise networking	Enterprise VoIP & telephony	437		PBX systems
1/26/2021	Network Support Company LLC [aka NSC]	Logically Inc. [The Riverside Company]	Hosted services	General			Managed IT services
1/25/2021	Brace168 Pty Ltd	Cipherpoint Ltd [[ASX:CPT]	Hosted services	Managed security services	2.3		Managed security services
1/25/2021	Root9B LLC [dba R9B]	Deloitte & Touche LLP [Deloitte Touche Tohmatsu]	Hosted services	Managed security services			Managed & outsourced cybersecurity services
1/28/2021	FlexiScale Technologies Limited	Affluence Corporation [PINK:AFFU]	Hosted services	Web hosting			Hosting & IaaS
1/26/2021	Reveal Data Corporation [Gallant Capital Partners]	K1 Investment Management LLC	Information management	Info retrieval			eDiscovery & data management SaaS & services
1/25/2021	Phynd Technologies Inc.	Vendor Credentialing Service LLC	Information management	Vertical applications			Healthcare data management SaaS
1/27/2021	Signavio GmbH	SAP SE	Infrastructure management	Collaboration			Business process management software & SaaS
1/26/2021	Cherwell Software LLC [Kohlberg Kravis Roberts & Co. L.P.]	Ivanti Inc. [Clearlake Capital Group L.P./TA Associates]	Infrastructure management	Customer relationship management			IT service & asset management SaaS
1/27/2021	Kafkaesque Technologies Inc. [dba Kesque]	DataStax Inc.	Infrastructure management	Integration			Managed cloud messaging SaaS
1/28/2021	Flexiant Limited [Tern plc]	Affluence Corporation [PINK:AFFU]	Infrastructure management	Systems management			Cloud orchestration & management IaaS
1/27/2021	Locked On Podcast Network LLC	TEGNA Inc.	Internet content & commerce	Applications			Online podcast network
1/29/2021	Nerdy Inc.	TPG Pace Tech Opportunities Corp.	Internet content & commerce	Education	1,702	13.3x	E-learning services

Transaction Overview: January 25th – January 31st

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1/25/2021	Monkey Knife Fight	Ballys Corporation	Internet content & commerce	Games	50		Fantasy sports games website
1/25/2021	Jagex Ltd. [Macarthur Fortune Holding]	The Carlyle Group	Internet content & commerce	Games			UK online games
1/26/2021	Revue Holding B.V.	Twitter Inc. [NYSE: TWTR]	Internet content & commerce	New			Email newsletters website
1/25/2021	Taboola Inc.	ION Acquisition Corp. 1 Ltd.	Internet content & commerce	Online advertising	2,585	1.7x	Web content monetization services
1/26/2021	Double Wood LLC	Boyne Capital Partners LLC/SALT Venture Partners	Internet content & commerce	Retail			Online nutritional supplements retail
1/26/2021	TurboSquid Inc.	Shutterstock Inc. [NYSE: SSTK]	Internet content & commerce	Services	75		Online 3D model database
1/25/2021	Assimilate Solutions LLC	SitusAMC Holdings Corporation [Stone Point Capital LLC]	IT outsourcing	Network performance & management			Mortgage technology BPO services
1/28/2021	Macadamian Technologies Inc.	Specialist Resources Global Inc. [dba emids Technologies]	IT outsourcing	Web design			Healthcare software development
1/27/2021	Bayard Advertising Agency Inc.	Shamrock Capital Advisors LLC	IT services & distribution	Web and email marketing & measurement			Digital recruitment marketing services
1/27/2021	Confide Inc.	Teltech Systems Inc. [IAC]	Mobility	Messaging			Encrypted messaging mobile application
1/27/2021	Huanxin Co. Ltd. [dba Easemob Technologies]	Agora Lab Inc.	Mobility	Mobile application development			Instant messaging API SaaS
1/28/2021	Centrify Corporation [Thoma Bravo LLC]	TPG Capital	Security	Security			Identity & access management SaaS
1/26/2021	HubStor Inc.	Veritas Technologies Corporation [Carlyle Group/GIC Private Limited]	Storage	Data Protection			Backup & archiving SaaS
1/26/2021	Caringo Inc.	DataCore Software Corp.	Storage	Storage management			Object storage software provider
1/25/2021	Tellutax LLC	Vertex Inc. [NASDAQ: VERX]	Storage	Storage management			Edge computing storage software
1/28/2021	UAV Factory Ltd.	AE Industrial Partners LP	Systems	Controls			UAV manufacturer

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1/25/2021	Latch Inc. [aka Latchable]	TS Innovation Acquisitions Corp.	Systems	Physical security	1,558	6.3x	Smart home embedded OS
1/29/2021	Tripp Lite	Eaton Corporation plc	Systems	Racks	1,650		Power systems & cabling manufacturer
1/27/2021	MicaSense Inc. [Parrot]	AgEagle Aerial Systems Inc.	Systems	Sensors	23		Drone sensors & camera systems
1/25/2021	Transtronic AB	Dacke Industri AB	Systems	Sensor			Sensors, cables & GPS compasses

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