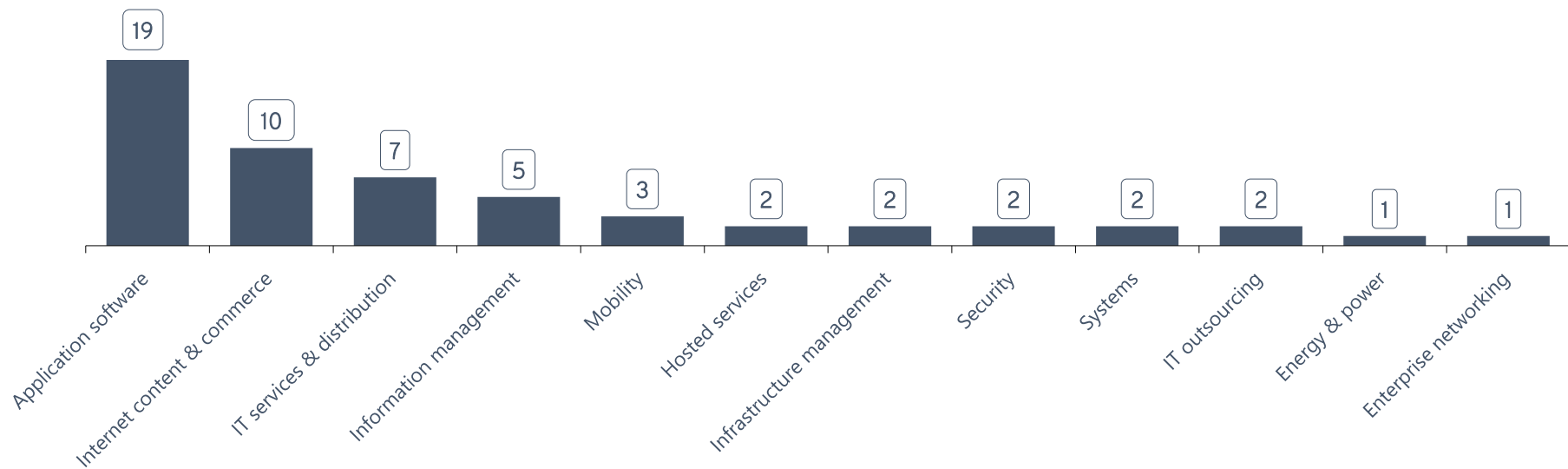




Weekly Transactions Report
GrowthPoint Technology Partners
February 8th, 2021

Report Summary: February 1st – February 7th

Number of Deals by Major Sector



Notable Deals of the Week

| TARGET | ACQUIRER | DETAILS (TEV / TEV/Rev) |
|--------|----------|---|
| | | NA / NA Payroll & HCM SaaS Services |
| | | NA / NA Kubernetes application security SaaS |
| | | NA / NA Data integration SaaS |

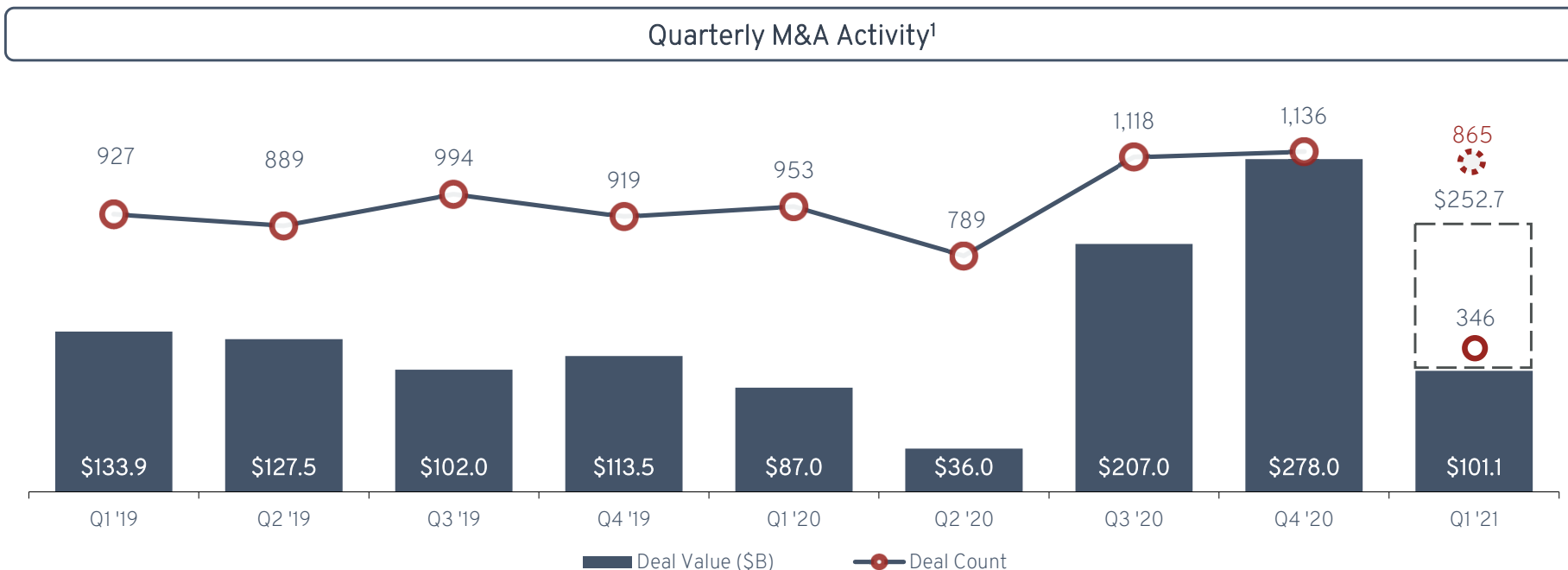
Weekly Transaction Metrics

56 Deals
February 1st – February 7th

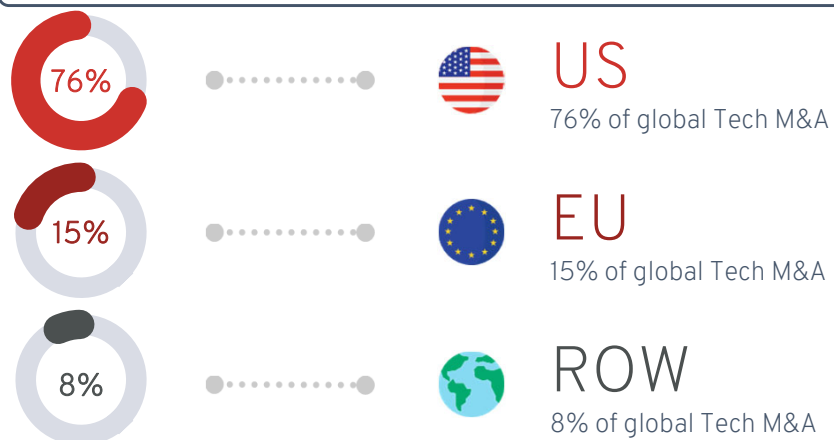
| | TEV/Rev. | TEV (\$M) |
|-----------------|----------|-----------|
| High | 2,754.0x | 6,542 |
| 75th percentile | 12.5x | 2,466 |
| Median | 11.4x | 1,135 |
| 25th percentile | 6.0x | 199 |
| Low | 5.0x | .33 |

Source: 451 Research, Data as of 2/5/21

Quarterly M&A Activity



YTD Global Breakdown



YTD Deal Flow Analysis

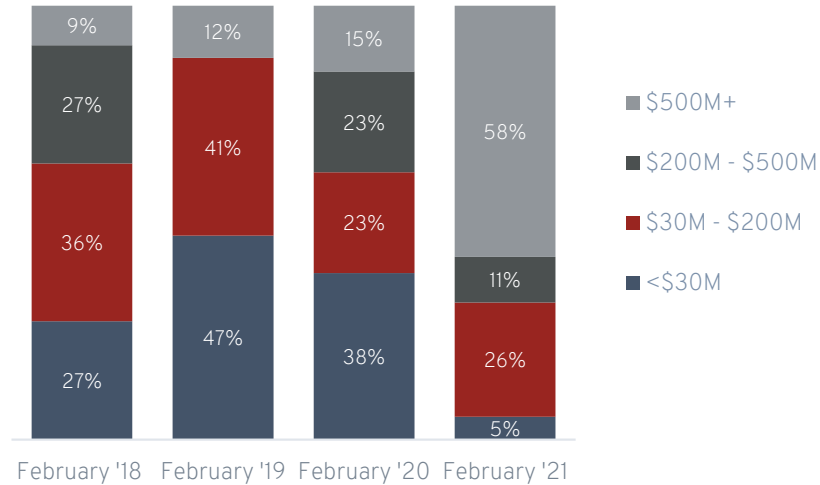
| | Deal Value | Deals Closed |
|------|------------|--------------|
| 2021 | \$101.1B | 346 |
| 2020 | \$35.9B | 379 |
| 2019 | \$52.5B | 393 |

Source: 451 Research, Data as of 2/5/21

--- Deal Count Prediction at annualized rate
 --- Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Value

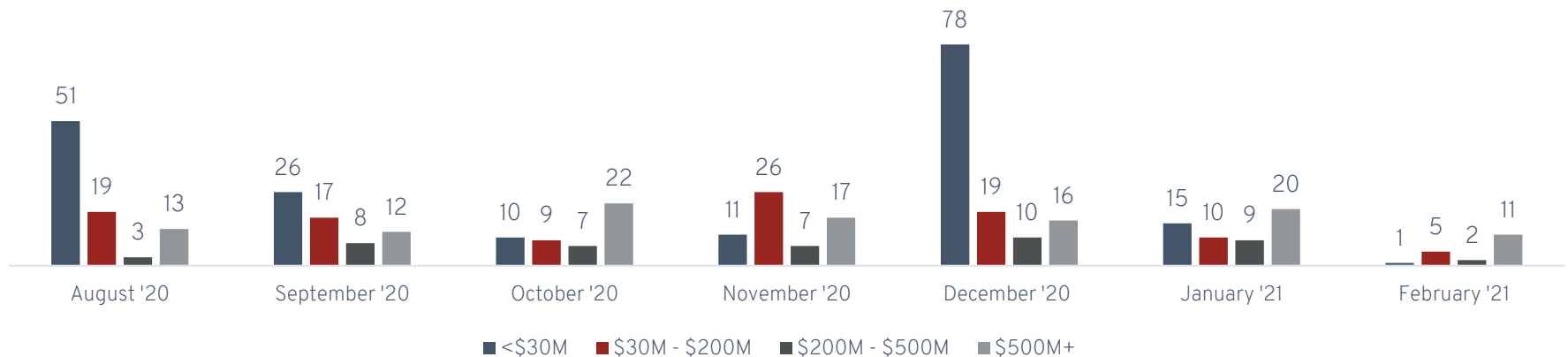
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

| Deal Value | Median TEV/Rev |
|-----------------|----------------|
| <\$30M | 1.2x |
| \$30M - \$200M | 3.1x |
| \$200M - \$500M | 5.0x |
| \$500M+ | 8.0x |

Monthly Deal Count by Announced Size



Source: 451 Research, Data as of 2/5/21 and only accounts for deals with announced deal values

Transaction Overview: February 1st – February 7th

| Announced | Target | Acquirer | Target Primary Sector | Target Secondary Sector | TEV (\$M) | TEV/Rev | Target Summary |
|-----------|---|---|-----------------------|--|-----------|---------|--|
| 2/3/2021 | Adjust GmbH | AppLovin Corp. | Application software | Advertising enablement | | | Mobile marketing attribution & anti-fraud SaaS |
| 2/2/2021 | iKizmet Inc. | ClubReady LLC [Clubessential LLC] [Battery Ventures LP] | Application software | Business intelligence | | | BI SaaS & mobile app |
| 2/2/2021 | PrimeStone Technologies Inc. | Trilliant Holdings Inc. | Application software | Business intelligence | | | Smart grid & metering analytics software |
| 2/1/2021 | Square Root Inc. | CDK Global Inc. | Application software | Customer relationship management | | | Customer analytics SaaS |
| 2/1/2021 | Ascender HCM Pty Ltd | Ceridian HCM Holding Inc. [NYSE: CDAY] | Application software | Enterprise resource planning | | | Payroll & HCM SaaS & services |
| 2/2/2021 | Businet System Co. Ltd. | Accenture PLC | Application software | Enterprise resource planning | | | E-commerce software & services |
| 2/3/2021 | Aspyr Media Inc. | Embracer Group AB | Application software | Games | 100 | | Video game developer & publisher |
| 2/2/2021 | Gearbox Software LLC | Embracer Group AB | Application software | Games | 363 | | Video games software developer |
| 2/1/2021 | *Nexters Global Limited | Kismet Acquisition One Corp. | Application software | Games | 2,050 | 6.0x | Mobile & online video games |
| 2/1/2021 | Datafoxtrot LLC [dba BuildingFootprintUSA] | LightBox Holdings LP [Silver Lake Partners/ Battery Ventures] | Application software | GIS | | | GIS data analytics SaaS |
| 2/1/2021 | Geographic Information Services Inc. [dba GISinc] | Continental Mapping Consultants LLC | Application software | GIS | | | GIS SaaS & services |
| 2/2/2021 | StackSocial Inc. [dba StackCommerce] | Integrated Media Co. LLC [TPG Capital] | Application software | Online marketing & e-commerce software | | | E-commerce SaaS |
| 2/3/2021 | *CCC Information Services Group Inc. [Advent International] | Dragoneer Growth Opportunities Corp. | Application software | Vertical applications | 6,542 | | Claims processing SaaS |
| 2/2/2021 | ConWX ApS | Volaris Group Inc. | Application software | Vertical applications | | | Weather & energy management SaaS |
| 2/1/2021 | EarlySense Ltd. | Hill-Rom Holdings Inc. [dba Hillrom] | Application software | Vertical applications | 33 | | Patient health monitoring software |
| 2/3/2021 | Geriatric Practice Management Corp. [dba GPM] | Netsmart Technologies Inc. | Application software | Vertical applications | | | Healthcare records SaaS |

Transaction Overview: February 1st – February 7th

| Announced | Target | Acquirer | Target Primary Sector | Target Secondary Sector | TEV (\$M) | TEV/Rev | Target Summary |
|-----------|---|--|-----------------------------|-----------------------------|-----------|----------|--|
| 2/1/2021 | Interior Logic Group Holdings LLC | The Blackstone Group Inc. | Application software | Vertical applications | 1,600 | | Interior design software & services |
| 2/2/2021 | InvestCloud Inc. | Motive Partners GP LLC / Clearlake Capital Group L.P. | Application software | Vertical applications | | | Wealth & investment management SaaS |
| 2/5/2021 | Silversparro Technologies Pvt. Ltd. [dba Sparrosense] | DataWeave Software Private Limited | Application software | Vertical applications | | | AI-enabled video analytics SaaS |
| 2/2/2021 | Delta Motorsport Ltd | Cosworth Ltd | Energy & power | Energy sources | | | Battery & vehicle dynamics control systems |
| 2/1/2021 | Commio LLC (assets) | Thing Inc. | Enterprise networking | Enterprise VoIP & telephony | | | Cloud communication services provider |
| 2/1/2021 | Expereo [Apax Partners SAS] | Vitruvian Partners LLP | Hosted services | General | | | Managed services |
| 2/3/2021 | Virtual Bridge Limited [dba vBridge] | Softsource Ltd | Hosted services | General | | | Managed IT services provider |
| 2/3/2021 | Demio LLC | Banzai International Inc. | Information management | Collaboration | | | Web conferencing SaaS |
| 2/3/2021 | SignRequest B.V. | Box Inc. [fka Box.net Inc.] [NYSE: BOX] | Information management | Content management | 55 | | Online signature software |
| 2/3/2021 | OneSaas Integrations Ltd. | Intuit Inc. | Information management | Data management | | | Data integration SaaS |
| 2/1/2021 | *Otonomo Technologies Ltd. | Software Acquisition Group Inc. II | Information management | Data management | 1,409 | 2,754.0x | Automotive data management SaaS |
| 2/3/2021 | Owl-Analytics Inc. [dba OwlDQ] | Collibra NV | Information management | Data management | | | Data quality SaaS |
| 2/3/2021 | Uniface B.V. [Marlin Equity Partners LLC] | Rocket Software Inc. [Bain Capital LP] | Infrastructure management | App lifecycle management | 225 | 5.0x | Application development & deployment SaaS |
| 2/2/2021 | Nasdaq Inc. [NASDAQ: NDAQ] (fixed income electronic trading software) | Tradeweb Markets Inc. [NASDAQ:TW] | Infrastructure management | Integration | 190 | | Securities trading software assets |
| 2/4/2021 | CoreLogic Inc. [NYSE: CLGX] | Insight Venture Management LLC / Stone Point Capital LLC | Internet content & commerce | Analysis & reference | 6,000 | | Property information & analytics website |
| 2/1/2021 | Service Leadership Inc. | ConnectWise LLC [Thoma Bravo LLC] | Internet content & commerce | Analysis & reference | | | Online benchmarking index |

Transaction Overview: February 1st – February 7th

| Announced | Target | Acquirer | Target Primary Sector | Target Secondary Sector | TEV (\$M) | TEV/Rev | Target Summary |
|-----------|---|--|-----------------------------|------------------------------------|-----------|---------|---|
| 2/4/2021 | BookheadEd Learning LLC [aka StudySync] | Weld North Education LLC [Silver Lake] | Internet content & commerce | Education | | | E-learning services |
| 2/1/2021 | Else Care SAS [dba Carenity] | BID Equity Advisory GmbH | Internet content & commerce | General | | | Online healthcare community |
| 2/1/2021 | VIX Inc. | Univision Communications Inc. [Broadcast Media Partners] | Internet content & commerce | General | | | Online media content provider |
| 2/5/2021 | SpotX Inc. | Magnite [NASDAQ: MGNI] | Internet content & commerce | Online advertising | 1,170 | | Online video advertising network |
| 2/3/2021 | Cheap Cheap Moving Boxes LLC | Cart.com Inc. | Internet content & commerce | Retail | | | E-commerce retailer |
| 2/4/2021 | *23andMe Inc. | VG Acquisition Corp. | Internet content & commerce | Services | 4,448 | 11.4x | Online genetic testing services |
| 2/2/2021 | Drizly Inc. | Uber Technologies Inc. [NYSE: UBER] | Internet content & commerce | Services | 1,100 | | Online alcoholic beverage shopping & delivery service |
| 2/3/2021 | *Payoneer Inc. | FTAC Olympus Acquisition Corp. | Internet content & commerce | Services | 3,796 | 12.5x | Online digital payment service |
| 2/1/2021 | Imaginea Technologies Inc. | Accenture PLC | IT outsourcing | Business process outsourcing | | | Cloud-native product development services |
| 2/1/2021 | PixelAnt Games sp. z o. o. | Sumo Group plc | IT outsourcing | Software development | .34 | | Video game development services |
| 2/1/2021 | Blue Chip Customer Engineering Ltd | SEI Inc. [dba Service Express] [Harvest Partners] | IT services & distribution | General | | | IT & managed services |
| 2/3/2021 | Coanda Research & Development Corporation | Tetra Tech Inc. | IT services & distribution | Technology & management consulting | | | Industrial research & engineering consulting services |
| 2/1/2021 | Fourkind Global Oy | ThoughtWorks Inc. [Apax Partners LLP] | IT services & distribution | Technology & management consulting | | | IT management consulting |
| 2/2/2021 | Future State | Accenture PLC | IT services & distribution | Technology & management consulting | | | Technology management consulting services |
| 2/1/2021 | Inverse Inc. | Akamai Technologies Inc. | IT services & distribution | Technology & management consulting | | | Open-source software consulting & integration |
| 2/2/2021 | Beam Wireless Inc. | America Fujikura Ltd. | IT services & distribution | Telecom integration | | | Wireless telecommunications integration services |

Transaction Overview: February 1st – February 7th

| Announced | Target | Acquirer | Target Primary Sector | Target Secondary Sector | TEV (\$M) | TEV/Rev | Target Summary |
|-----------|---|---------------------------------|----------------------------|---------------------------------------|-----------|---------|--|
| 2/2/2021 | EnergyWyze LLC | SinglePoint Inc. | IT services & distribution | Web and email marketing & measurement | | | Marketing & lead generation services |
| 2/3/2021 | Easybrain Ltd | Embracer Group AB | Mobility | Applications | 640 | | Mobile game developer |
| 2/4/2021 | Paragon Mobile Inc. [dba Mobile Doorman] | PayLease LLC [dba Zego] | Mobility | Applications | | | Resident engagement & property management SaaS |
| 2/1/2021 | Skyhook Wireless Inc. (geospatial insights business line) | PlacelQ Inc. | Mobility | Location-based | | | Location-based device positioning SaaS |
| 2/3/2021 | Digital Defense Inc. | HelpSystems LLC [TA Associates] | Security | Premises network security | | | Vulnerability assessment SaaS |
| 2/1/2021 | Alcide.IO Ltd. [dba Alcide] | Rapid7 Inc. [NASDAQ: RPD] | Security | Storage security | 50 | | Kubernetes application security SaaS |
| 2/2/2021 | *Astra | Holicity Inc. | Systems | Controls | 2,605 | | Satellite launching systems |
| 2/2/2021 | Convergent Media Systems Corp. [Ballantyne Strong Inc.] | SageNet LLC | Systems | Peripherals | | | Digital video displays & services |

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