

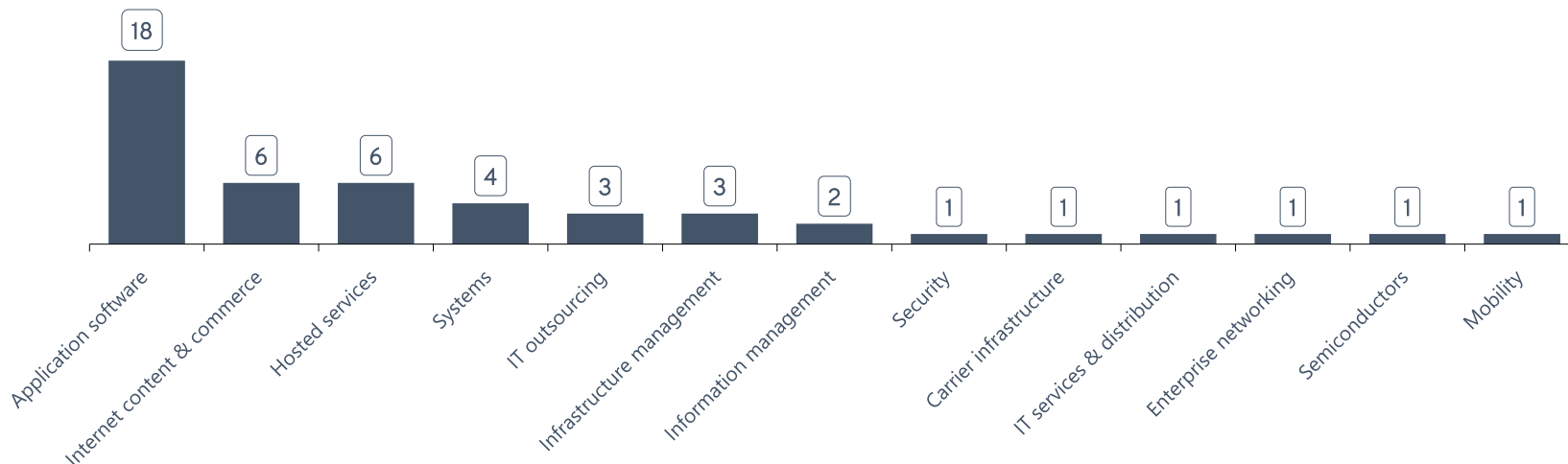


Weekly Transactions Report  
GrowthPoint Technology Partners  
January 25<sup>th</sup>, 2021

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# Report Summary: January 18<sup>th</sup> – January 24<sup>th</sup>

## Number of Deals by Major Sector



## Notable Deals of the Week

ACQUIRER	TARGET	DETAILS (TEV / TEV/Rev)
<b>PHILIPS</b>	<b>capsule</b>	<b>\$635M / 6.4x</b> Medical Data Capture SaaS
<b>CITRIX</b>	<b>wrike</b>	<b>\$2,250M / 16.1x</b> Project Management & Collaboration SaaS
<b>LUMENTUM</b>	<b>COHERENT</b>	<b>\$5,790 / 4.7x</b> Laser & Optical Components

## Weekly Transaction Metrics

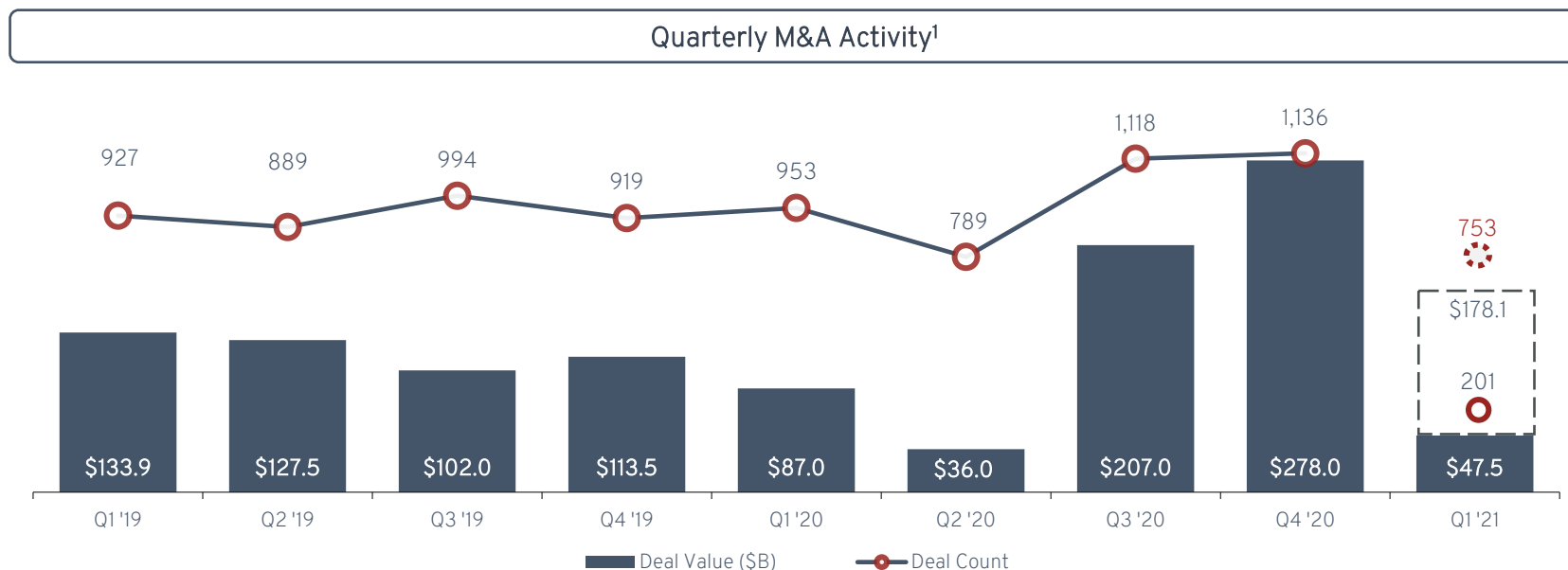
**48 Deals**

January 18<sup>th</sup> – January 24<sup>th</sup>

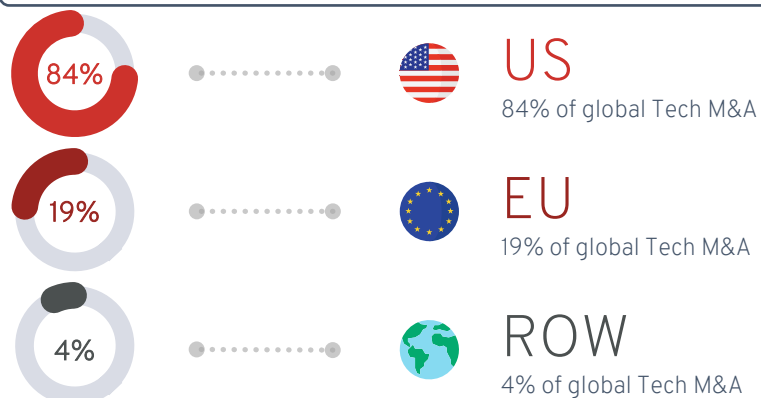
	TEV/Rev.	TEV (\$M)
High	16.1x	5,790
75th percentile	9.9x	626
Median	6.4x	134
25th percentile	3.1x	20
Low	1.0x	2

Source: 451 Research, Data as of 1/24/21

# Quarterly M&A Activity



### YTD Global Breakdown



### YTD Deal Flow Analysis

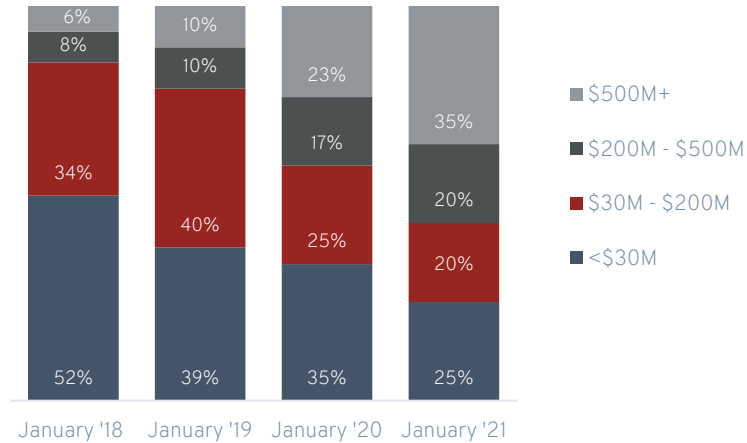
	Deal Value	Deals Closed
2021	\$47.5B	201
2020	\$23.1B	261
2019	\$36.8B	274

Source: 451 Research, Data as of 1/24/21

--- Deal Count Prediction at Annualized Rate  
 - - - Deal Value Prediction at Annualized Rate

# Monthly M&A Activity of Deals With Announced Value

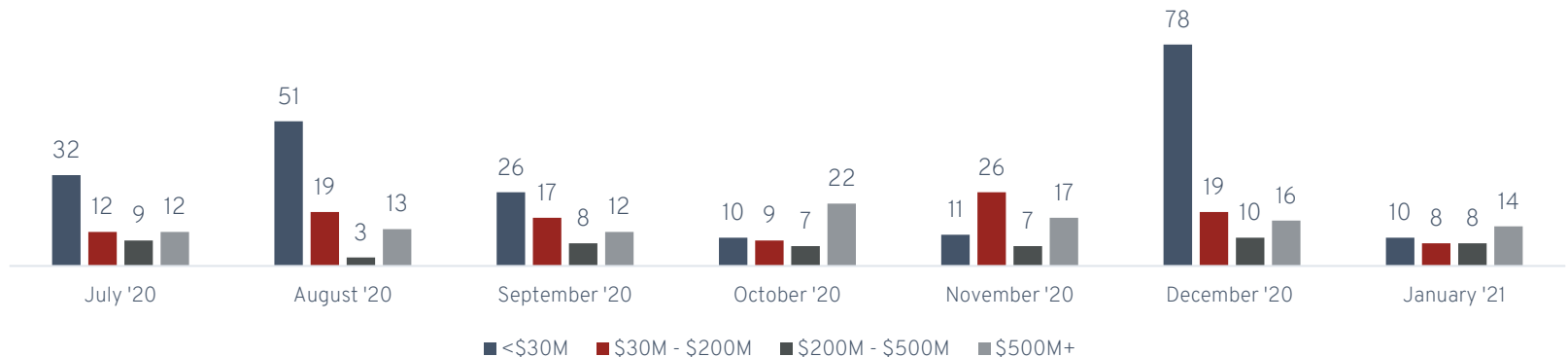
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

High	19.8x
75th percentile	8.5x
Median	4.8x
25th percentile	2.0x
Low	1.0x

Monthly Deal Count by Announced Size



Source: 451 Research, Data as of 1/24/21 and only accounts for deals with announced deal values

Transaction Overview: January 18<sup>th</sup> – January 24<sup>th</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/19/2021	Corsis LLC	Falfurrias Capital Partners LP	Application software	Business intelligence			Data-powered technology advisory SaaS
1/21/2021	AdGooroo LLC [Kantar Media UK Ltd.]	Adthena Ltd.	Application software	Business intelligence			BI analytics SaaS
1/19/2021	Lucid Products Limited [dba LucidCX]	Brightstar Corp. [MBO]	Application software	Customer relationship management			Customer services management SaaS
1/19/2021	Chatvisor GmbH [dba Xaleon]	Teamviewer AG [Permira Holdings Limited]	Application software	Customer relationship management			Customer engagement SaaS
1/19/2021	The Advantage Software Company LLC	Simplifi Holdings Inc. [aka Simpli.fi][GTCR]	Application software	Enterprise resource planning			Advertising agency management software & SaaS
1/20/2021	Reflektive Inc.	Learning Technologies Group plc [aka LTGplc]	Application software	Enterprise resource planning	14	1.0x	Employee performance management SaaS
1/21/2021	Big Ant Studios Pty Ltd	Nacon S.A. [EPA:NACON]	Application software	Games	18		Videogame's developer
1/19/2021	ProcessDATA Ltd. [aka ComplyALIGN]	HealthStream Inc.	Application software	General	2		Policy management SaaS
1/21/2021	POLYTEDA CLOUD LLC	Silvaco Inc.	Application software	Graphics and design			EDA SaaS
1/18/2021	Fistnet d.o.o [dba Dotmetrics]	Ipsos SA	Application software	Online marketing & e-commerce software			Audience measurement & web analytics SaaS
1/19/2021	DataOwl LLC	Fyllo LLC	Application software	Online marketing & e-commerce software			Cannabis marketing & engagement SaaS
1/20/2021	Second Street Media Inc.	Upland Software Inc.	Application software	Online marketing & e-commerce software	25		Marketing automation SaaS
1/19/2021	SAIL LABS Technology GmbH	Hensoldt AG [fka HENSOLDT GmbH]	Application software	Other			Speech & media monitoring SaaS & systems
1/20/2021	Reasult B.V.	Planon B.V.	Application software	Project management			Real estate financial management software
1/19/2021	Wrike Inc. [Vista Equity Partners]	Citrix Systems Inc.	Application software	Project management	2,250	16.1x	Project management & collaboration SaaS
1/20/2021	NUMECA International S.A.	Cadence Design Systems Inc.	Application software	Tech & management consulting			CAE & CFD simulation SaaS

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1/21/2021	Discovery Health Partners	MultiPlan Corp. [NYSE:MPLN]	Application software	Vertical applications	155		Healthcare insurance revenue management SaaS
1/20/2021	AltSchool PBC [dba Altitude Learning] (LMS technology assets)	Higher Ground Education Inc.	Application software	Vertical applications			Learning management SaaS
1/19/2021	OTN Systems N.V.	Belden Inc.	Carrier infrastructure	Metro fiber rings	71		Fiber optic networking infrastructure
1/19/2021	Primus Management ULC [Fusion Connect Inc.]	Distributel Communications Limited	Enterprise networking	Internet access			VoIP & internet services provider
1/20/2021	Arnet Technologies Inc.	Evergreen Services Group LLC [Alpine Investors LP]	Hosted services	Data Protection			Managed IT & consulting services provider
1/19/2021	Atmosera Inc. [Seaport Capital] (data centers and colocation business)	Digital Fortress Inc.	Hosted services	Colocation			Managed cloud services
1/19/2021	K-Tech Solutions LLC	NuMSP LLC	Hosted services	General			Managed services
1/20/2021	LK Tech LLC	Evergreen Services Group LLC [Alpine Investors LP]	Hosted services	General			Managed & IT services
1/18/2021	Bison Trails Co.	Coinbase Inc.	Hosted services	General			Blockchain IaaS
1/19/2021	NG2 IT Services	Logically Inc. [The Riverside Company]	Hosted services	Tech & management consulting			Managed IT service provider
1/22/2021	Idera Inc. [HGGC LLC]	Partners Group Holding AG [dba Partners Group]	Information management	App lifecycle management			Database management & application development software
1/19/2021	Capsule Technologies Inc. [Francisco Partners]	Koninklijke Philips N.V. [dba Royal Philips]	Information management	Vertical applications	635	6.4x	Medical data capture SaaS
1/18/2021	apilayer Data Products GmbH	Idera Inc. [HGGC LLC]	Infrastructure management	App lifecycle management			Data automation & connectivity development APIs
1/20/2021	YoYo Games Ltd. [Playtech]	Opera Limited	Infrastructure management	Mobile app development	10		Video game development software
1/20/2021	ITRS Group Ltd. [TA Associates]	Montagu Private Equity LLP	Infrastructure management	Vertical application			Application performance monitoring software
1/21/2021	AI Insight Inc.	Institutional Capital Network Inc. [dba iCapital Network]	Internet content & commerce	Analysis & reference			Online alternative investment research

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Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/19/2021	3D Hubs Inc.	Proto Labs Inc.	Internet content & commerce	Contract manufacturing & design	280	11.2x	Online 3D printing & manufacturing services
1/21/2021	tastytrade Inc.	IG Group Holdings plc	Internet content & commerce	General	1,000	8.6x	Online investment education & services
1/21/2021	CarCovers.com	Boyne Capital Partners LLC	Internet content & commerce	Retail			Car covers e-commerce site
1/19/2021	The Big Know Inc.	mPulse Mobile Inc.	Internet content & commerce	Video			Online health education website
1/19/2021	Veeps Inc.	Live Nation Entertainment Inc.	Internet content & commerce	Web and email marketing			Online ticketed livestreaming services
1/19/2021	Magenic Technologies Inc.	Cognizant Technology Solutions Corporation	IT outsourcing	Data management			Software development services
1/21/2021	BJN Technologies LLC (assets)	Helios Technologies Inc.	IT outsourcing	Software development			Outsourced design & manufacturing services
1/21/2021	Senture LLC	Kingswood Capital Management LLC	IT outsourcing	Technology support			Contact center services
1/19/2021	SPINS LLC	Warburg Pincus/General Atlantic Service Co./Georgian Partners Growth	IT services & distribution	Web and email marketing			Digital marketing & analysis services
1/19/2021	Wattpad Corp.	NAVER Corp.	Mobility	Social networking & collaboration	600		Mobile & social content sharing community
1/20/2021	Secura B.V.	Bureau Veritas SA [aka Groupe Bureau Veritas]	Security	General			Cybersecurity services provider
1/19/2021	Coherent Inc.	Lumentum Holdings Inc.	Semiconductors	Components	5,790	4.7x	Laser & optical components
1/19/2021	Oakman Aerospace Inc.	Redwire LLC [AE Industrial Partners]	Systems	Satellite infrastructure			Space & satellite systems
1/21/2021	Redflex Holdings Ltd	Verra Mobility Corp. [NASDAQ:VRRM]	Systems	Sensors	113	1.6x	Traffic management systems
1/19/2021	MTS Systems Corporation (test & simulation business)	Illinois Tool Works Inc.	Systems	Sensors			Testing & simulation systems
1/19/2021	Automated Systems America Inc.	Passport Technology Inc.	Systems	Transaction processing			Gaming kiosks & transaction software

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